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Torsional and Constrained-Axis Flexural-Torsional Buckling Tables for Steel W-Shapes in Compression

Di Liu, Brad Davis, Leigh Arber and Rafael Sabelli

ABSTRACT

Torsional buckling (TB), an applicable limit state for W-shape members subject to axial compression, often controls when the torsional effective unbraced length exceeds the minor-axis flexural buckling effective unbraced length. Constrained-axis flexural-torsional buckling (CAFTB) is a potential limit state for W-shape members that are constrained to buckle with the center of twist at a location other than the centroidal axis, as is the case for a typical beam with one flange braced by a diaphragm and the other unbraced. Manual calculation of the TB or CAFTB available compressive strength is a somewhat lengthy process, especially when the section is slender for axial compression, and no design aid currently exists in the AISC *Manual*. This paper provides tables that facilitate the determination of TB and CAFTB available compressive strengths. Several example calculations are also provided.

Keywords: members, columns, stability, buckling, torsion.

INTRODUCTION

Hot-rolled W-shape members are subjected to compres-sive axial forces when used as columns, braces, struts or collectors. The available compressive strength—LRFD design strength or ASD allowable strength—per the AISC *Specification* (AISC, 2010) Chapter E is the minimum based on the limit states of flexural buckling (FB) and torsional buckling (TB; see Figure 1a). W-shape FB available strength calculations are facilitated by design aids in Part 4 of the AISC *Steel Construction Manual* (AISC, 2011), especially Tables 4-1 and 4-22. TB is not included in these design aids because when the weak-axis FB effective unbraced length, (KL) _y, equals the TB effective unbraced length, K_zL , TB only controls for very few cases, and in those cases only by a margin of less than 0.5%.

However, there are some common situations for which the TB strength is likely to control by a significant margin, the most common being a column or collector with K_zL exceeding (*KL*)*y*. For example, a column might have a midheight weak-axis brace that restrains lateral translation but not twist; in that case, K_zL is twice as large as $(KL)_y$, and

torsional buckling is likely to control. When faced with one of these situations, the engineer must manually calculate the available compressive strength using the AISC *Specification* (2010) Sections E3, E4 and often E7.

There are also common situations in which the member has a potential buckling mode with combined lateral translation and twist, similar to flexural-torsional buckling except that the boundary conditions force the center of twist to be at a specific location. This mode is referred to as constrainedaxis flexural-torsional buckling (CAFTB). The most common example is a floor or roof beam connected to a deck diaphragm, in which the top flange is continuously braced in the lateral direction and the bottom flange is unbraced between the supports as shown in Figure 1b, thus constraining the section to twist about the axis defined by the intersection of web centerline and outside face of the top flange. The AISC *Specification* (2010) does not provide an equation for determining the CAFTB available compressive strength, nor does the AISC *Manual* (2011) include a design aid with CAFTB available strengths. Thus, when designing a member with a potential CAFTB mode, designers usually resort to a conservative approach such as evaluating the aforementioned beam for weak-axis FB (a mode that does not apply in this example) with (KL) ^v equal to the member length in lieu of computing the CAFTB strength.

Many ASTM A992 W-shapes that are commonly used as beams have webs that are slender for axial compression per the AISC *Specification* (AISC, 2010) Table B4.1a (e.g., W14×22 through W14×43, W18×35 through W18×60 and W21×44 through W21×83), indicating that they cannot be axially loaded to the yield stress without local buckling. The relatively lengthy calculations in Section E7 must be used to determine the available compressive strength for these slender sections.

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Therefore, the main objective of this paper is to provide a design aid that will facilitate the determination of W-shape TB and CAFTB available strengths over a common range of effective unbraced lengths for the most common yield stress in use today, $F_y = 50$ ksi. The CAFTB available strength depends on the distance from the centroid and shear center to the constraining axis. However, a common constraining axis location is at the intersection of the web centerline and the outside face of one flange, so CAFTB available strengths are included for that case. Due to space considerations, only the LRFD design strength, ϕP_n , is shown. However, the ASD allowable strength is quickly determined by dividing the tabulated strength by the resistance factor, $\phi_c = 0.9$, and then dividing that value by the safety factor, $\Omega_c = 1.67$. A secondary objective is to provide guidance for computing the CAFTB strength for members with discrete bracing.

TORSIONAL BUCKLING AVAILABLE STRENGTH

The TB design strength is computed using the AISC *Specification* (2010), as follows. First, the elastic TB stress is computed using the AISC *Specification* Equation E4-4, shown here. The derivation is included in Timoshenko and Gere (1961), Allen and Bulson (1980), and Salmon et al. (2009). The member ends are restrained against transverse displacement and twist, but not warping.

$$
F_e = \left[\frac{\pi^2 E C_w}{(K_z L)^2} + G J \right] \frac{1}{I_x + I_y}
$$
 (1)

where

 C_w = warping constant

- K_zL = effective length between points that are braced against twist of the cross section
- $J =$ torsional constant
- I_x = major principal axis moment-of-inertia
- I_v = minor principal axis moment-of-inertia

The critical stress, F_{cr} , and nominal compressive strength, P_n , are then computed using the equations in the AISC *Specification* (2010) Section E3 or E7, depending on the local buckling classification. Finally, the tabulated design strength, ϕP_n , is computed by applying the resistance factor $φ_c = 0.9$.

CONSTRAINED-AXIS FLEXURAL-TORSIONAL BUCKLING AVAILABLE STRENGTHS FOR CONTINUOUSLY BRACED MEMBERS

The AISC *Specification* (2010) does not include an equation for the elastic buckling stress for CAFTB. However, Timoshenko and Gere (1961) provided an equation—their Equation 5-56—for the elastic buckling strength of a doubly symmetric member constrained to buckle about a continuous fixed axis that is offset from each principal axis. The member ends are restrained against transverse displacement and twist, but not warping. Timoshenko and Gere's Equation 5-56 becomes the following equation when the constraining axis is in the plane of the web.

$$
P_e = \left[\frac{\pi^2 E (C_w + I_y a^2)}{(K_z L)^2} + GJ \right] \frac{1}{r_x^2 + r_y^2 + a^2}
$$
 (2)

where

- $a =$ distance from the constraining axis to the centroid K_zL = effective unbraced length for CAFTB (e.g., the member length if one flange is continuously laterally braced and the other flange unbraced)
- r_x = major principal axis radius of gyration
- r_v =minor principal axis radius of gyration

Equation 2 is valid only if the object(s) providing the bracing force and stiffness do not deform. Helwig and Yura (1999) recommended reducing the elastic strength by 0.90 "to account for the finite stiffness provided by typical lateral

Fig. 1. Buckling mode illustrations: (a) torsional buckling; (b) constrained-axis flexural-torsional buckling.

bracing systems," a recommendation adopted for this paper. The elastic CAFTB stress, F_e , is the elastic buckling strength, 0.9 P_e , divided by the gross area, A_g ; F_{cr} is computed using the AISC *Specification* (2010) Section E3 or E7, depending on the local buckling classification (nonslender or slender for axial compression). In summary, each tabulated CAFTB tabulated strength was computed in the following sequence:

- 1. P_e using Equation 2 with $a = d/2$
- 2. $F_e = 0.9 P_e / A$
- 3. *Fcr* using Section E3 or E7
- 4. $P_n = F_{cr}A$
- 5. ϕP_n where $\phi = 0.9$

Table 1, included at the end of this paper, was generated for the case of $a = 0.5d$, which the authors consider to be a common case. It is also possible, however, to have *a* > 0.5*d*. Helwig and Yura (1999) indicated that the elastic CAFTB strength decreases with increasing *a*/*d* ratio when the constrained axis is in the plane of the web. Therefore, if $a > 0.5d$, the CAFTB available strength is less than the tabulated strength, and the available strength must be computed rather than pulled from the tables.

CONSTRAINED-AXIS FLEXURAL-TORSIONAL BUCKLING OF DISCRETELY BRACED MEMBERS

CAFTB is also a potential limit state for discretely braced members—such as moment frame columns that are braced against transverse displacement at the outside flange by each girt while the inside flanges are only braced at selected girts, thus creating a potential CAFTB mode between the inside flange brace locations. Equation 2 does not directly apply to such situations, so the elastic buckling strength must be evaluated using some other method, such as eigenvalue buckling analysis within a finite element analysis (FEA) program. The following describes the development of a simplified procedure—based on Equation 2—that applies within specific limitations.

An ANSYS FEA model was created of each W-shape (W10 through W44) at each unbraced length ranging from 10 ft to 40 ft. Each W-shape member was modeled by twonode, seven-degree-of-freedom BEAM188 elements, which include torsional warping. Member ends were restrained against transverse displacement and twist, but not against warping. Discrete braces, each modeled by a rigid bar connecting the centroid of the W-shape and the constraint axis at $a = d/2$, were placed at one-third points along the member length. A linear spring element (COMBIN14) was used to model the finite support stiffness as shown in Figure 2.

Linear eigenvalue analysis was used to compute the elastic buckling load, which was divided by the value from Equation 2. This buckling load ratio varied from member to member and by span length. The lowest ratio for each member size is a reduction factor that can be applied to Equation 2 instead of the 0.90 factor discussed in the paragraph following Equation 2, thus providing a conservative and simple method for computing the CAFTB strength of discretely braced members subject to specific limitations.

For one-third point (or closer) spacing of discrete braces with $k \ge 10$ kip/in., and $a = d/2$, a 0.75 reduction factor (instead of 0.9) can be used for the following sections: W10 under 60 lb/ft; W12 under 100 lb/ft; W14, W16, W18 under 120 lb/ft; W21, W24 under 150 lb/ft; W27 under 200 lb/ft; and W30 through W44 under 250 lb/ft. For one-third point (or closer) spacing of discrete braces with $k \ge 30$ kip/in., and $a = d/2$, a 0.75 reduction factor (instead of 0.9) can be used for the following sections: W10 and W12 under 100 lb/ft; W14, W16, W18 under 150 lb/ft; W21 through W27 under 250 lb/ft; W30 through W44 under 350 lb/ft. In summary, the CAFTB strength is computed in the following sequence:

- 1. P_e using Eq. (2) with $a = d/2$
- 2. $F_e = 0.75 P_e/A$
- 3. F_{cr} using Section E3 or E7
- 4. $P_n = F_{cr}A$
- 5. $φP_n$ where $φ = 0.9$

Fig. 2. Constraining axis condition for FEA modeling.

EXAMPLE 1

Torsional Buckling Available Strength of W-Shape

Given:

Determine the torsional buckling available strength of a W14×48 in axial compression.

 $K_z L = 32.0 \text{ ft}$ $F_y = 50 \text{ ksi}$ $E = 29000 \text{ ksi}$ $G = 11200 \text{ ksi}$ $A_g = 14.1 \text{ in.}^2$ $I_x = 484 \text{ in.}^4$ $I_y = 51.4 \text{ in.}^4$ $J = 1.45 \text{ in.}$ $C_w = 2240 \text{ in.}^6$

Solution:

Local Buckling Classification

From AISC *Manual* Table 1-1, the W14×48 is nonslender for compression. AISC *Specification* Sections E3 and E4 apply.

Torsional Buckling about z-z Axis

$$
F_e = \left[\frac{\pi^2 EC_w}{(K_zL)^2} + GJ\right] \frac{1}{I_x + I_y} = \left[\frac{\pi^2 (29000)(2240)}{[32(12)]^2} + 11200(1.45)\right] \frac{1}{484 + 51.4} = 38.4 \text{ ksi}
$$

$$
\frac{F_y}{F_e} = \frac{50 \text{ ksi}}{38.4 \text{ ksi}} = 1.30 < 2.25
$$

$$
F_{cr} = \left[0.658 \frac{F_y}{F_e} \right] F_y = \left[0.658^{1.30} \right] 50 = 29.0 \text{ ksi}
$$

$$
P_n = F_{cr}A_g = 29.0 \text{ksi}(14.1 \text{ in.}^2) = 409 \text{ kips}
$$

LRFD Design Strength

 $\phi_c P_n = 0.9(409 \text{ kips}) = 368 \text{ kips}$ (matches table)

ASD Allowable Strength

 $P_n / \Omega_c = 409 \text{ kips} / 1.67 = 245 \text{ kips}$

EXAMPLE 2

Torsional Buckling Available Strength of W-Shape

Given:

Determine torsional buckling available strength (LRFD) of a W16×26 in axial compression.

Solution:

Local Buckling Classification

From AISC *Specification* Table B 4.1a, Case 1, the limiting width-to-thickness ratio for the flange is

$$
\lambda_r = 0.56 \sqrt{\frac{29000}{50}} = 13.5
$$

For the W16×26,

$$
\frac{b_f}{2t_f} = \frac{5.50}{2(0.345)} = 7.97
$$

$$
\frac{b_f}{2t_f} = 7.97 < 13.5
$$
, the flange is nonslender

From AISC *Specification* Table B 4.1a, Case 5, the limiting width-to-thickness ratio for the web is

$$
\lambda_r = 1.49 \sqrt{\frac{29000}{50}} = 35.9
$$

For the W16×26,

$$
\frac{h}{t_w} = \frac{d - 2(k)}{t_w} = \frac{15.7 - 2(0.747)}{0.250} = 56.8
$$

h $\frac{h}{t_w}$ = 56.8 > 35.9, the web is slender for axial compression. AISC Specification Section E7 applies.

Reduction Factor (Qa) for Slender Web

$$
F_e = \left[\frac{\pi^2 EC_w}{(K_zL)^2} + GJ\right] \frac{1}{I_x + I_y} = \left[\frac{\pi^2 (29000)(565)}{[8(12)]^2} + 11200(0.262)\right] \frac{1}{301 + 9.59} = 65.9 \text{ ksi}
$$

F F y e $=\frac{50 \text{ ks}}{55 \text{ s} \cdot 1} = 0.759 <$ $\frac{50 \text{ ksi}}{65.9 \text{ ksi}}$ = 0.759 < 2.25

$$
f = F_{cr} = \left[0.658 \frac{F_y}{F_e} \right] F_y = \left[0.658^{0.759} \right] 50 = 36.4 \text{ ksi}
$$

$$
b_e = 1.92t \sqrt{\frac{E}{f}} \left[1 - \frac{0.34}{(b/t)} \sqrt{\frac{E}{f}} \right] = 1.92 (0.250) \sqrt{\frac{29000}{36.4}} \left[1 - \frac{0.34}{56.8} \sqrt{\frac{29000}{36.4}} \right] = 11.3 \text{ in.}
$$

$$
A_e = 7.68 - (14.2 - 11.3)(0.250) = 6.96
$$
in.²

$$
Q = Q_a = \frac{A_e}{A_g} = \frac{6.96}{7.68} = 0.906
$$

Torsional Buckling about z-z Axis

$$
QF_y /_{F_e} = 0.906(50) /_{65.9} = 0.687 < 2.25
$$

$$
F_{cr} = Q \left[0.658 \frac{QF_y}{F_e} \right] F_y = 0.906 \left(0.658^{0.687} \right) 50 = 34.0 \text{ ksi}
$$

$$
P_n = F_{cr} A_g = 34.0 \text{ ksi}(7.68 \text{ in.}^2) = 261 \text{ kips}
$$

LRFD Available Strength

 $\phi_c P_n = 0.9(261 \text{ kips}) = 235 \text{ kips}$ (matches table)

EXAMPLE 3

W-Shape Available Strength Calculation

Given:

The following W14×90 column supports the axial load shown in Figure 3. The column is simply supported and torsionally pinned at its top and bottom. It is restrained against weak-axis translation at mid-height. (*KL*)*^y* = 15 ft, $(KL)_x = K_zL = 30$ ft. Determine the column's available strength (LRFD) in axial compression considering all applicable limit states, and determine whether it is adequate to support the given loads.

Solution:

From AISC *Manual* Table 1-1, for W14×90, $A_g = 26.5$ in.², $r_x = 6.14$ in., $r_v = 3.70$ in.

Local Buckling Classification

From Table 1-1, the W14×90 is nonslender for compression; therefore AISC *Specification* Sections E3 and E4 apply.

*Flexural Buckling about Weak (*y-y*) Axis*

The effective unbraced length in the *y-y* axis, (*KL*)*y*, is 15 ft.

From AISC *Manual* Table 4-1, $\phi_c P_n = 1000$ kips

*Flexural Buckling about Strong (*x-x*) Axis*

The effective unbraced length in the *x*-*x* axis, $(KL)_{x}$, is 30 ft.

 $(KL)_x/r_x = 30(12)/6.14 = 58.6$

Fig. 3. Example 3.

From AISC *Manual* Table 4-22,

 $\Phi_c F_{cr} = 35.0$ ksi

 $\phi_c P_n = \phi_c F_{cr} A_g = (35.0)(26.5) = 928$ kips

Torsional Buckling

The effective length for torsional buckling, K_zL , is 30 ft.

From the table in this paper, $\phi_c P_n = 838$ kips.

Torsional buckling controls: $\phi_c P_n = 838 \text{ kips} > P_u = (1.2)400 + 1.6 (200) = 800 \text{ kips}$; therefore the column is adequate.

EXAMPLE 4

Constrained Axis Flexural Torsional Buckling Available Strength of W-Shape

Given:

Determine the constrained axis flexural torsional buckling available strength of a W18×35 in axial compression. The constrained axis is located at the intersection of the web centerline and the outside face of flange.

Solution:

Local Buckling Classification

From AISC *Specification* Table B 4.1a, Case 1, the limiting width-to-thickness ratio for the flange is

$$
\lambda_r = 0.56 \sqrt{\frac{29000}{50}} = 13.5
$$

For the W18×35,

$$
\frac{b_f}{2t_f} = \frac{6.00}{2(0.425)} = 7.06
$$

b t f Because $\frac{c_f}{2t_f}$ = 7.06 < 13.5, the flange is nonslender.

From Table B 4.1a, Case 5, the limiting width-to-thickness ratio for the web is

$$
\lambda_r = 1.49 \sqrt{\frac{29000}{50}} = 35.9
$$

For the W18×35,

$$
\frac{h}{t_w} = \frac{d - 2(k)}{t_w} = \frac{17.7 - 2(0.827)}{0.300} = 53.5
$$

h Because $\frac{h}{t_w}$ = 53.5 > 35.9, the web is slender, and AISC Specification Section E7 applies.

$$
F_e = 0.9 \left[\frac{\pi^2 E (C_w + I_y a^2)}{(K_z L)^2} + G J \right] \frac{1}{(r_x^2 + r_y^2 + a^2) A_g}
$$

= 0.9
$$
\left[\frac{\pi^2 (29000) \left(1140 + 15.3 \left(\frac{17.7}{2} \right)^2 \right)}{\left[8(12) \right]^2} + 11200 (0.506) \right] \frac{1}{[7.04^2 + 1.22^2 + (0.5(17.7))^2] (10.3)} = 52.9 \text{ ksi}
$$

 F_v/F_e = 50/52.9 = 0.945 < 2.25

$$
f = F_{cr} = \left[0.658^{\frac{F_y}{F_e}} \right] F_y = \left(0.658^{0.945} \right) 50 = 33.7 \text{ ksi}
$$

\n
$$
b_e = 1.92t \sqrt{\frac{E}{f}} \left[1 - \frac{0.34}{(b/t)} \sqrt{\frac{E}{f}} \right] = 1.92 (0.300) \sqrt{\frac{29000}{33.7}} \left[1 - \frac{0.34}{53.5} \sqrt{\frac{29000}{33.7}} \right] = 13.7 \text{ in.}
$$

\n
$$
A_e = 10.3 - (16.0 - 13.7)(0.300) = 9.61 \text{ in.}^2
$$

\n
$$
Q = Q_a = A_e / A_g = 9.61 / 10.3 = 0.933
$$

\n
$$
QF_y / F_e = 0.933 (50) / 52.9 = 0.882 < 2.25
$$

\n
$$
F_{cr} = Q \left[0.658^{\frac{QF_y}{F_e}} \right] F_y = 0.933 (0.658^{0.882}) 50 = 32.2 \text{ ksi}
$$

$$
P_n = F_{cr}A_g = 32.2(10.3) = 332 \text{ kips}
$$

LRFD Available Strength

 $\phi_c P_n = 0.9(331 \text{ kips}) = 299 \text{ kips}$ (matches table)

EXAMPLE 5

Available Strength of W-Shape in Axial Compression

Given:

Determine the available strength (LRFD) of a W14×132 in axial compression (see Figure 4).

 $(KL)_x = 40.0$ ft $K_z L = 40.0$ ft $F_y = 50$ ksi $E = 29000$ ksi $A_g = 38.8 \text{ in.}^2$ $r_x = 6.28 \text{ in.}$

Solution:

Local Buckling Classification

From Table 1-1, the W14×132 is nonslender for compression; therefore AISC *Specification* Sections E3 and E4 apply.

*Flexural Buckling about Strong (*x-x*) Axis*

The effective unbraced length about the *x*-*x* axis, $(KL)_x$, is 40 ft.

 $(KL)_x/r_x = 40(12)/6.28 = 76.4$

From AISC *Manual* Table 4-22,

$$
\phi_c F_{cr} = 29.4 \text{ ksi}
$$

 $\phi_c P_n = \phi_c F_{cr} A_e = 29.4(38.8) = 1140$ kips

Constrained Axis Flexural Torsional Buckling

The effective length for CAFTB, K_zL , is 40 ft.

From the table in this paper, $\phi_c P_n = 1090$ kips.

LRFD Design Strength

 $\phi_c P_n = 1090$ kips

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Flange continuously

braced

 $40\,\mathrm{ft}$

Experimental Investigation of Mechanical Properties of ASTM A992 Steel at Elevated Temperatures

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ABSTRACT

This paper presents the results of a detailed experimental study into the mechanical properties of ASTM A992 structural steel at elevated temperatures. Critical testing issues, including temperature measurement, temperature control, and extensometer use, along with the testing equipment and procedures are briefly explained. Tensile steady-state temperature tests are conducted on samples of ASTM A992 steel at temperatures up to 1000 °C. Full stress-strain curves, representing steel coupons tested to fracture at elevated temperatures, are generated. Important mechanical properties such as yield stress, tensile strength, proportional limit, elastic modulus and elongation are obtained from the stress-strain curves. Results are compared with elevated-temperature properties specified by Eurocode 3 and by the AISC *Specification*. When defined as the stress at 2% total strain, the measured yield stress values agree reasonably well with the corresponding values from Eurocode 3 and the AISC *Specification*. However, for more conventional definitions of yield stress, such as the 0.2% offset yield stress, the agreement is poor. It is observed that the yield stress of steel at elevated temperatures up to about 600 °C is highly dependent on the manner in which yield stress is defined. The effects of displacement loading rates on steel strength and static yielding behavior are also investigated. It is shown that the displacement rate has a large impact on the steel strength at elevated temperatures, especially at temperatures higher than 600 °C. Further work is needed to fully characterize the time-dependent effects on the elevated-temperature stress-strain response of structural steel. Additionally, this paper presents results of Charpy V-Notch (CVN) tests on ASTM A992 steel at elevated temperatures.

Keywords: ASTM A992 steel, mechanical properties, retention factors, elevated temperatures, structural-fire engineering, fire safety.

INTRODUCTION

A key element in predicting the response of a steel struc-ture to fire is knowledge of the elevated-temperature mechanical properties of structural steel. The properties of steel at high temperatures can be drastically different from those at room temperature. Computing the strength of steel members subjected to fire requires information on the yield stress, tensile strength, proportional limit and modulus of elasticity of steel at elevated temperatures. Advanced analysis methods, such as finite element analyses, require a more complete description of the elevated-temperature mechanical properties of steel, including data on the shape of the

entire stress-strain curve as well as information on timedependent effects such as strain rate effects and creep.

Considerable data on the elevated-temperature properties of structural steel have been published, including Harmathy and Stanzak (1970), Skinner (1972), United States Steel (1972), DeFalco (1974), Fujimoto et al. (1980, 1981), Cooke (1988), Kirby and Preston (1988), Lie (1992), Kelly and Sha (1999), Li et al. (2003), Luecke et al. (2005), Chen and Young (2006), Outinen (2006), Hu et al. (2009), and others. Nonetheless, significant gaps still exist in the database of elevated-temperature properties of structural steel. For example, ASTM A992 steel (see ASTM A992, 2011), the most common grade of structural steel used for wideflange shapes in the United States, has not been widely examined at elevated temperatures. In addition, most previous publications on mechanical behavior of structural steel at high temperatures only report the initial portion of the stress-strain curve, leaving uncertainty on the elevatedtemperature behavior of structural steel at large strains or the elevated-temperature ductility of structural steel. Further, elevated-temperature related properties such as static yielding behavior and the effect of loading rates have not yet been adequately studied. Further, the literature on hightemperature tension testing provides little information on the challenges in conducting such experiments. This is an important issue because testing techniques at elevated temperatures can have a significant effect on the test results.

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This paper presents results of a study on the elevatedtemperature properties of ASTM A992 steel. Full-range stress-strain curves for this grade of steel at elevated temperatures up to 1000 °C are presented here, with a description of the testing equipment and procedures. The important mechanical properties of structural steel, including yield stress, tensile strength, proportional limit, elastic modulus and elongation, are obtained from the stress-strain curves. Results are compared with elevated-temperature properties specified by Eurocode 3 (2006) and by the AISC *Specification for Structural Steel Buildings*, hereafter referred to as the AISC *Specification* (2010). This paper also presents observations on the effect of cross-head displacement rate in tension tests at elevated temperatures. Test results for crosshead rates of 0.01 in./min and 0.1 in./min are presented. The static yielding behavior of ASTM A992 steel under elevated temperatures (300 to 800 °C) is also studied. Moreover, Charpy V-Notch (CVN) impact values are obtained to evaluate energy absorption capacity of ASTM A992 structural steel at elevated temperatures. Finally, this paper briefly discusses issues and difficulties that arise in performing and interpreting the results of such experiments. It should also be pointed out that a more complete account of this study is reported in a publication by Lee (2012).

EXPERIMENTAL PROGRAM

Equipment

Tension Tests at Elevated Temperatures

A 22-kip-capacity MTS 810 test frame equipped with MTS 647 water-cooled, hydraulic wedge grips was used to conduct the tension tests. The heating system consisted of the furnace, the furnace temperature controller and the data acquisition system for monitoring and recording furnace air temperature and coupon temperatures.

An MTS model 653 furnace (Figure 1a) was used as the heating device. The furnace generates heat using electrical coils and is separated into upper, middle and lower heating zones that can be individually controlled using an MTS model 409.83 temperature controller. Three thermocouples are located inside the furnace to measure the furnace air temperature.

Coupon temperatures were monitored and controlled using a separate data recording system as shown in Figure 1b. Three K-type thermocouple wires were used to measure the surface temperature at different locations along the gauge length of the coupon. The experimental set-up and a schematic diagram of the heating system used in the experimental program are shown in Figure 1b. An MTS model 632.54E-11 air-cooled high-temperature extensometer with 1-in. gauge length (with a limit strain of −5 to +10%) was used to measure strain. In order to capture the entire stress-strain relationship, throughout the course of the tests, the 1-in. gauge-length extensometer was reset when it approached the 10% limit. The procedure used for resetting the extensometer and for assembling the final stress-strain curves is described in Lee (2012).

Charpy Impact Tests at Elevated Temperatures

The Charpy V-Notch (CVN) tests were carried out at elevated temperatures by using a Tinius Olsen standard Charpy impact test machine. The heating system for the Charpy tests consisted of a small Thermolyne type 48000 benchtop muffle furnace, a temperature controller and a portable Oakton model 90600-40 thermometer.

Specimens

Tension Tests at Elevated Temperatures

In order to better assess the behavior of ASTM A992 steel at high temperatures considering the possible variability in steel material, specimens were cut from different wideflange sections from different heats of steel. Specimens designated as MA and MB were cut from the web of W30×99 sections of two different heats of steel, and those designated as MC were cut from the flanges of a W4×13 section. Details of the dimensions of the specimens, in accordance with ASTM A370 (2012), are shown in Figure 2. The coupons were prepared so that their longitudinal dimension (18 in.) was along the rolling direction of the wide-flange sections. Moreover, though not specified by ASTM A370, the 18-in. length of the coupon was selected to create enough clearance between the furnace and the grips of the testing machine. The results of chemical analyses of the steels used in this research are presented in Table 1.

(a) Grips, wedges and furnace

(b) Schematic diagram of heating system

Fig. 1. Test set-up consisting of the test machine and heating system.

Charpy Impact Tests at Elevated Temperatures

CVN test specimens were cut from material MB according to ASTM A370 (2012). Specimens used in the Charpy impact tests at elevated temperatures were bar-type specimens, $10 \text{ mm} \times 10 \text{ mm} \times 55 \text{ mm}$ (0.39 in. \times 0.39 in. \times 2.2 in.), with the V-notch machined in the center.

Procedure for Tension Tests at Elevated Temperatures

Overall Test Approach

High-temperature material tests on structural steel are usually conducted either under steady-state temperature conditions or under transient-state temperature conditions. In steady-state temperature tests, specimens are heated up to a specified temperature and then loaded to failure while maintaining the same temperature. During the initial heating process, the load is maintained at zero to allow free expansion of the specimen. The results of steady-state temperature tests are stress-strain curves at specified temperatures. Steady-state temperature tests can be carried out either as displacement or as load controlled. The resulting stress-strain curves can vary with the displacement or loading rate used in the test. In transient-state temperature tests, however, the specimens are loaded to a target stress level at ambient temperature and then heated up to failure while keeping the stress constant. Temperature and strain readings are recorded during these tests. After the test, thermal elongation is subtracted from the total strain. Finally, the results of a series of transient-state temperature tests conducted at different stress levels are converted into stress-strain curves at constant temperatures (Outinen, 2006). The resulting stress-strain curves can vary with the heating rate used in the test. A review of the literature and critical assessment of available data on high-temperature testing on structural steel indicates that for comparable loading and heating rates, the results from these two test methods are usually similar (Kirby and Preston, 1988; Outinen, 2006). Moreover, it can be interpreted that a primary reason for differences in the

temperature-dependent stress-strain curves obtained from these two test methods is the influence of strain rate and creep at elevated temperatures. The influence of creep on tensile stress-strain behavior of structural steel at elevated temperatures and interpretation of such stress-strain data will be discussed briefly later in this paper.

The deciding factors on whether to choose steady-state or transient-state temperature test methods therefore come down to a matter of preference, type of equipment and how well the loading rate or temperature rate can be controlled. Based on the capabilities of the available test equipment, steady-state temperature tests, for temperatures from 20 to 1000 °C, were conducted in the investigation reported herein.

Besides being thermally steady-state, all tests were displacement-controlled, in which cross-head displacement rates were maintained at a constant value throughout a test. Specifically, two cross-head displacement rates were used: 0.01 in./min (slow test) for coupons made of MA, MB and MC materials, and 0.1 in./min (fast test) for coupons made of MA material.

Temperature Measurement and Control

Temperature measurement is a critical factor in elevatedtemperature testing. Having a uniform temperature distribution over the gauge length of the steel coupon is crucial in order to accurately evaluate mechanical properties of steel at a specific temperature.

K-type thermocouple wires were used to measure the temperature at different locations along the gauge length of the coupon. Due to the fact that the thermocouple extension wire measures the temperature at the first contact point of its two dissimilar metals, this first contact point has to touch the surface of the steel coupon and maintain the initial position without moving during the test. Therefore, to have a reliable temperature measurement, thermocouple extension wires should be firmly attached to the surface of specimens. In addition, to be protected from radiation from the furnace

Fig. 2. Coupon specimens—designations and dimensions.

heating elements, the thermocouple wires were wrapped by Type 321 stainless steel tool wrap (Lee, 2012).

Note that considerable experience in elevated-temperature coupon testing was required before repeatable results were obtained. The investigators initially encountered significant difficulties in controlling the temperature of the coupons. It was found that a uniform air temperature in the three zones of the furnace resulted in a significant variation in steel temperature over the gauge length of the coupon. These problems were exacerbated as the coupon lengthened during testing and moved through different temperature zones in the furnace. Consequently, considerable trial-and-error experimentation was required before developing furnace control techniques that resulted in uniform steel temperatures over the height of the gauge section and throughout the duration of a test.

Load and Strain Measurement

The loading applied to the specimens was controlled and recorded by the load cell in the MTS test machine. The measured load was then used to calculate stress. The stress reported in this is engineering stress, which is equal to the measured load divided by the measured initial crosssectional area of the coupon's reduced section.

Strains were measured using the 1-in. gauge-length MTS high-temperature extensometer described earlier. In addition to the extensometer, punch marks were placed on the specimen with initial 1-in. spacing. By measuring the initial distance between the punch marks and the final distance between punch marks (after fracture of the coupon), the strain at fracture—that is, the elongation—was determined. The initial and final distances between punch marks were measured when the coupon was at room temperature.

The strain recorded from the extensometer and the strain reported is engineering strain, based on the initial 1-in. gauge length of the extensometer. The extensometer contacts the coupon through ceramic rods, which extend outside of the furnace. Because the investigators were interested in capturing the full stress-strain curve up through fracture, which can occur at strains exceeding the 10% strain limit of the extensometer, a technique was developed for resetting the extensometer each time its 10% strain limit was reached and then reassembling the full stress-strain curves (Lee, 2012).

It should be emphasized here that testing steel coupons at elevated temperatures introduces a number of experimental difficulties that are not encountered in ambient-temperature testing. Specialized equipment is needed and considerable care and experience is required in temperature control, temperature measurement and strain measurement techniques. A more complete account of issues related to hightemperature testing of steel is reported in Lee (2012). The need for specialized equipment and specialized test techniques, and the need for considerable experience, have likely contributed to the paucity of elevated-temperature stressstrain data for structural steel.

Testing Procedure for Charpy Impact Tests at Elevated Temperatures

To perform CVN tests at elevated temperatures, CVN specimens were first heated up to the target temperatures in an electric furnace, as described previously. In general, the target temperatures were achieved within 20 min and were maintained thereafter for about an hour. Next, heated specimens were positioned in the Charpy impact machine to complete the tests. It is important to note that there is a loss in the specimens' temperature as they are taken out of the furnace and set down in the Charpy impact machine. To compensate for such temperature losses, the specimens were initially heated to temperatures about 5% more than the target temperatures.

EXPERIMENTAL RESULTS

In this section, experimental data are presented in the form of stress-strain curves for tension tests at elevated temperatures. Effects of different parameters such as variability in the steel material, elevated temperature, cross-head displacement rate and static yielding phenomenon on the tensile stress-strain behavior are illustrated and discussed. Data from the Charpy impact tests at elevated temperatures are also provided.

Specimens Following Tests at Elevated Temperatures

The necking and elongation patterns of representative coupons from elevated-temperature tension tests on material MA are shown in Figure 3. It can be observed that at temperatures of 800 and 900 °C, the necking shows a trend of distributing more along the length of the coupon's reduced section. Coupons tested at 300 °C exhibited a characteristic blue color after testing. Similarly, coupons tested at very high temperatures, above about 700 °C, exhibited a black and very rough surface appearance. Fracture surfaces in coupons tested at lower temperatures exhibited sharp corners at failure locations.

The fracture surfaces and deformation patterns of the specimens from elevated-temperature Charpy impact tests are shown in Figure 4. As can be seen from this figure, at temperatures above 700 °C, specimens bent but did not break at the location of the notches.

Stress-Strain Curves

Effect of Elevated Temperature

To illustrate the effect of elevated temperatures on tensile properties of ASTM A992 steel, stress-strain curves are

Fig. 3. Material MA coupons after elevated-temperature tests.

Fig. 4. Material MB specimens after Charpy impact tests at elevated temperatures.

presented for different designations of steel materials; MA, MB and MC in Figures 5, 6 and 7, respectively. In these figures, stress-strain curves are plotted up to 80% strain, which includes strains from the start of loading to the fracture of the coupons at different temperatures, except for materials MA and MB at 800 °C, for which the strains at fracture are 128% and 120%, respectively. All stress-strain curves presented in Figures 5, 6 and 7 are for a cross-head displacement rate of 0.01 in./min. As illustrated in Figures 5a, 6a and 7a, for each material, the tensile strength increases compared to the corresponding one at room temperature, at temperatures of 200 and 300 °C. At higher temperatures, progressive loss in the tensile strength can be clearly observed. Another important property, ductility, as measured by the final elongation of the coupons, exhibits a small reduction up to 500 °C, then

increases in the range of 600 to 800 °C and then reduces again at 900 °C. On the other hand, ductility, as measured by the strain at which the tensile strength is developed, shows a dramatic decrease with increasing temperature from 400 to 700 °C. Furthermore, Figures 5b, 6b and 7b plot the initial parts of the stress-strain curves up to 0.5% strain for each material. These figures clearly show that the yield stress and modulus of elasticity decrease with temperature.

As observed in previous tension tests reported in the literature, these data show that the fundamental shape of the stress-strain curve changes as temperature increases. At 400 °C and above, the steel no longer exhibits a well-defined yield plateau and shows significant nonlinearity at low levels of stress and strain. Likewise, as described earlier, the strain corresponding to the maximum engineering stress (tensile

Fig. 5. Stress-strain curves for material MA at elevated temperatures.

Fig. 6. Stress-strain curves for material MB at elevated temperatures.

strength) decreases rapidly as temperature increases, and the stress-strain curve subsequently shows a long, gradual decline.

At ambient temperature, the initial portion of the stressstrain curve is often modeled using a simple elastic–perfectly plastic approximation, in which the response is linearelastic up to yield and then follows a plateau. Simple elastic– perfectly plastic stress-strain models may be less appropriate at elevated temperatures due to early nonlinearity in stress-strain curves, as seen in Figures 5, 6 and 7. This early nonlinearity may be particularly significant when considering stability phenomena, wherein tangent stiffness is a critical material property.

Effect of Material Variability

Figure 8 illustrates the effect of material variability by presenting stress-strain curves at specific temperatures for materials designated as MA, MB and MC. Stress-strain curves presented in Figure 8 are for a cross-head displacement rate of 0.01 in./min. As is clear from this figure, there is appreciable difference in material stress-strain response among these three materials, which are all classified as ASTM A992 steel. More specifically, it can be observed from this figure that materials MA and MB, both from the web of W30×99 sections of different heats, show similar stress-strain behaviors at elevated temperatures. The difference in behavior of materials MA and MB at room temperature may be attributed to the difference in chemistry, especially in terms of molybdenum and manganese contents. It can also be observed that the stress-strain curves of material MC, which is from the flange of a W4×13 section, are very different from those of materials MA and MB at elevated temperatures. Of particular interest is the comparison among these three materials at 200 °C, where very large strain hardening and a very large increase in tensile strength

are seen in the stress-strain behavior of material MC. At first, this behavior was suspected to be experimental error. However, several coupons of MC material were tested at 200 °C, and this same behavior was consistently observed. These observations suggest that there may be considerable variability in stress-strain response for a particular grade of steel, and this variability should be considered in any attempt at developing general stress-strain material models for structural steel at elevated temperatures.

Some additional interesting trends can be observed from these data. For example, a phenomenon in which the stressstrain curves are not smooth in the strain hardening range, but rather exhibited a number of sudden stress jumps, can be observed at 200 °C for all materials (Figure 8b). At first, this was believed to be slipping of the extensometer. However, this effect was observed repeatedly in tests at 200 °C and thus did not appear to be experimental error. A review of the literature suggests this may be a metallurgical phenomenon known as the Portevin-LeChatelier effect (Dieter, 1986). In addition, the stress-strain curves at $1000 \degree C$ (Figure 8j) show multiple peaks rather than just one, a characteristic that cannot be seen in the stress-strain behavior at any other temperature considered in this test program. This phenomenon, which is known as dynamic recrystallization, has been reported in the literature on properties of metals at elevated temperatures (Humphreys and Hatherly, 2004).

Effect of Cross-Head Displacement Rate

Loading rate can have a significant effect on the measured stress-strain curves of structural steel, and this effect appears to be more pronounced at elevated temperatures. To address the influence of loading rates on tensile test results at elevated temperatures, the tensile tests were carried out with two different cross-head displacement rates. Figure 9 shows the comparison of stress-strain curves for cross-head

Fig. 7. Stress-strain curves for material MC at elevated temperatures.

Fig. 8. Comparison of elevated-temperature stress-strain curves for three different ASTM A992 materials. (continued on next page)

displacement rates of 0.01 in./min and 0.1 in./min at each temperature for temperatures up to 900 °C (for the material designated as MA. Figure 9j plots and compares the full stress-strain curves measured using the two displacement rates for the entire range of tested temperatures. Similarly, the initial portions of the stress-stain curves are plotted up to 2% strain in Figure 10. As can be seen from these figures, at lower temperatures up to 400 °C, there is little difference in the stress-strain curves from the two different displacement rates. Some of the differences observed in the shape of stress-strain curves at these temperatures are likely related to the inherent material variability from one coupon specimen to another. It is at 500 °C and above that the differences between the two cross-head displacement rates become more significant. For instance, at temperatures higher than 500 °C, the displacement rate of 0.1 in./min results in yield and tensile strengths 30 to 40% higher than those obtained at 0.01 in./min. These data suggest the importance of controlling and reporting loading rates in elevated-temperature

tests on structural steel materials, members and connections, and in considering rate effects in overall analysis and design of steel structures for fire conditions.

Effect of Static Yielding

In ambient temperature testing, static yield stress values are often measured in coupon tests to provide a zero-strain rate evaluation of yield stress. Static yield values are useful in research for comparing member and material tests at comparable strain rates (SSRC, 1987) and are useful in the development of design rules that properly account for loading-rate effects (Beedle and Tall, 1960). Static yield stress values at ambient temperature are obtained by stopping the machine cross-heads and holding the cross-heads at a fixed displacement for 3 to 5 min and then reading the value of stress. In the elevated temperature tests reported here, static yielding was examined by suspending cross-head movement during tension tests for periods of either 30 min or 3 min and then measuring the subsequent stress relaxation. These

Fig. 8. Comparison of elevated-temperature stress-strain curves for three different ASTM A992 materials. (continued from previous page)

Fig. 9. Comparison of elevated-temperature stress-strain curves for different cross-head displacement rates. (continued on next page)

static yielding tests were conducted during the slow tests (0.01 in./min) on material MA at different temperatures. The resulting stress-strain curves are shown in Figure 11. Compared with dynamic yielding, static yielding produced significantly lower values of steel strength at high temperatures. For example, at 800 °C, the steel strength almost dropped to zero after a 30-min cross-head hold. The significant difference between static and dynamic yielding reflects the influence of creep and relaxation at high temperatures. Interestingly, at 300 °C, such static yielding behavior tests increased the tensile strength of the coupon, which may be due to strain aging phenomenon at that temperature. The data in Figure 11 further illustrate the importance of rate effects on the effective strength of steel at elevated temperatures and the influence of creep. These factors are often neglected in describing the high-temperature stress-strain response of structural steel but appear to be very important phenomena that merit further investigation. The effect of creep on tensile stress-strain behavior of structural steel at elevated

temperatures and interpretation of such stress-strain data will be discussed in more detail later in this paper.

Charpy Impact Tests

Charpy V-Notch impact tests were conducted on samples of steel from material MB that were subjected to elevated temperatures up to 1,000 °C. Results of these tests are listed in Table 2 as impact energies in foot-pounds (ft-lb). As can be seen from Table 2, the results show a significant reduction in CVN values with temperature for temperatures up to 600 °C and then a sharp increase at 700 °C. At temperatures higher than 700 °C, CVN values again start to decrease almost linearly with temperature.

ANALYSIS OF EXPERIMENTAL DATA

In this section, analyses and further discussions of the experimental data are provided along with comparisons of key mechanical properties derived from the stress-strain curves

Fig. 9. Comparison of elevated-temperature stress-strain curves for different cross-head displacement rates. (continued from previous page)

at elevated temperatures. These properties include the yield stress, tensile strength, proportional limit, elastic modulus and total elongation. Data on selected properties are also compared with the predictions from Eurocode 3 (2006) and the AISC *Specification* (2010).

General Observations

As can be observed from Figures 5, 6 and 7, the stressstrain behavior of ASTM A992 steel undergoes significant changes as temperature increases. In general terms, the steel loses strength and stiffness with increase in temperature. More specifically, at elevated temperatures, both the yield stress and the modulus of elasticity are reduced from their room-temperature values. Except for low temperatures, the tensile strength also reduces with temperature. In addition to the reduction in yield stress, tensile strength and modulus of elasticity, the shape of the stress-strain curve at high temperatures is fundamentally different from the corresponding one at ambient temperature. At high temperatures, the stress-strain curve does not exhibit a well-defined yield plateau and becomes highly nonlinear at low levels of stress. In other words, at elevated temperatures, the proportional limit occurs at a stress less than the yield stress. It should be emphasized that the greater nonlinearity exhibited by the stress-strain curves at high temperatures can have a significant influence on member behaviors governed by stability modes of failure, where stiffness is a critical material property.

Yield Stress

At temperatures above approximately 300 to 400 °C, the measured stress-strain curves do not exhibit a well-defined yield plateau. Consequently, defining yield stress becomes more subjective at elevated temperatures than at ambient temperature. For metals that do not exhibit a yield plateau, the 0.2% offset yield stress definition is widely used and is specified by ASTM E21 (ASTM, 2009) for defining the yield stress at elevated temperatures. With this method, yield stress is defined as the stress at the intersection of the stressstrain curve and the proportional line offset by 0.2% strain. This definition of yield stress is also presented graphically in Figure 12. Within the literature on elevated-temperature properties of structural steel, various definitions of yield stress have been used. In addition to the conventional 0.2% offset definition, the yield stress has also been defined as the stress corresponding to 0.5% total strain and as the stress corresponding to 2% total strain, as well as other definitions. These alternate definitions are also illustrated in Figure 12. Both Eurocode 3 (2006) and the AISC *Specification* (2010) have adopted the 2% total strain definition for the yield stress of structural steel at elevated temperatures. It is important to note that because this definition is not a standard definition for yield stress, the yield stress corresponding to the 2% total strain is called "effective yield stress" in Eurocode 3. Figure 13 shows the initial portion of a stress-strain curve from this test program for 400 °C and a cross-head displacement rate of 0.01 in./min. The values of yield stress are shown for

Fig. 10. Cross-head displacement-rate effects at elevated temperatures—stress-strain curves up to 2% strain.

Fig. 11. Static yield phenomenon at elevated temperatures for ASTM A992 steel.

the three definitions of yield stress: 43.8 ksi for 0.2% offset strain, 45.8 ksi for 0.5% total strain and 57.5 ksi for 2% total strain definition. It is clear that the choice of the definition of yield stress can have a very large impact on the resulting value of yield stress.

Yield stress retention factors based on the data collected in this research are plotted in Figure 14. The yield stress retention factor is defined as the yield stress at a specific temperature (using stress-strain curves at 0.01 in./min cross-head displacement rate) divided by the yield stress at ambient temperature. The retention factors for yield stress based on the 0.2% offset, 0.5% total strain and 2% total strain definitions are compared with retention factors from Eurocode 3 (2006) and from the AISC *Specification* (2010) in Figure 14. Note that Eurocode 3 and the AISC *Specification* use the same retention factors for yield stress and are, therefore, plotted as a single line. As can clearly be seen from Figures 14a and 14b, for temperatures in the range of 100 to 500 °C, the yield stress retention factors from tests, based on the 0.2% offset and 0.5% total strain definitions, are significantly lower than the corresponding values specified by Eurocode 3 and the AISC *Specification*. To the contrary, Figure 14c shows a good agreement between retention factors from test data and those predicted by the codes, when the retention factors for the test data are based on the 2% total strain definition of yield stress. Similar observations can be made from Figures 14d, 14e and 14f, where yield stress retention factors are presented and compared with code predictions for materials MA, MB and MC, respectively. From these figures, it can be seen that the values of yield stress from the test data are fairly close to one another for the 0.2% offset and 0.5% total strain definitions. Further, above about 600 °C, all three definitions of yield stress give similar values. However, below 600 \degree C, the yield stress based on the 2% total strain definition is significantly higher than the yield stress values based on the other two definitions.

As is clear from Figure 14, the yield stress of steel at elevated temperatures up to about 600 °C is highly dependent on the manner in which it is defined. Based on Twilt and Both (1991), it appears that the yield stress retention factors for structural steel at elevated temperatures used in Eurocode 3 (2006) were adopted from British Steel Corporation data (Kirby and Preston, 1988). However, little was found in the literature to support this definition of yield stress for structural-fire engineering design of steel structures. It seems that the most appropriate definition for yield stress of steel at elevated temperatures ultimately lies in how these values are used in design formulas, and further investigation and discussion of this issue appears justified. The design implications of different definitions for the yield stress will be discussed in more detail later in this paper.

Finally, for reference, the yield stress values evaluated using different definitions for each steel material at elevated temperatures are presented in Table 3. The yield stress data reported in Table 3 are based on tension tests conducted under the slow rate condition of 0.01 in./min.

Tensile Strength

The retention factors for tensile strength, obtained for all steel materials tested in this program, are compared with the corresponding values in Eurocode 3 (2006) and AISC *Specification* (2010) in Figure 15. In Figure 15a, the tensile strength retention factor is defined as the tensile strength measured at a specific temperature (using stress-strain curves at 0.01 in./min cross-head displacement rate) divided by the yield stress measured at ambient temperature. The data are presented in this manner because this is how the tensile strength retention factor is defined in both Eurocode 3 (2006) and the AISC *Specification* (2010). For temperatures at and above 400 °C, both Eurocode 3 and the AISC *Specification* take the elevated-temperature tensile strength

Fig. 12. Different definitions of yield stress. Fig. 13. Yield stress values for test at 400 °C.

Fig. 14. Yield stress retention factors.

equal to the elevated-temperature yield stress, or elevatedtemperature effective yield stress as defined by Eurocode 3.

Figure 15b shows the tensile strength retention factors from the tests, where the retention factor is defined as tensile strength measured at a specific temperature divided by the tensile strength measured at ambient temperature (using stress-strain curves at 0.01 in./min cross-head displacement rate). This seems to be a more conventional definition of tensile strength retention factor. For reference, the tensile strength values obtained for each steel material at elevated temperatures are shown in Table 4. Comparing the elevatedtemperature tensile strength values listed in Table 4 with the elevated-temperature yield stress values based on the 2% total strain definition listed in Table 3, it can be seen that the tensile strength generally exceeds the yield strength for temperatures up through and including 500 °C. For 600 °C and above, the measured tensile strength and yield strength values are essentially the same.

Elastic Modulus

The elastic modulus was determined by measuring the slope of the initial linear portion of the stress-strain curves for tests conducted at a cross-head displacement rate of 0.01 in./min. Strains were measured in the tension coupon tests using a nonaveraging type extensometer; that is, strains were measured on only one side of the coupon. Consequently, errors at small strain levels can occur due to bending of the coupon resulting in errors in the measured strain. As such, the elastic modulus values derived from the stress-strain curves may be subject to some error. Nonetheless, the elastic modulus data were still examined for general trends.

The variation of elastic modulus with temperature is plotted in Figure 16 for all steel materials tested in this program. Retention factors for elastic modulus are plotted in Figure 17, where the retention factor is defined as the elastic modulus measured at a specific temperature divided by

Fig. 15. Tensile strength retention factors.

the elastic modulus at ambient temperature. Compared to Eurocode 3 (2006) and the AISC *Specification* (2010) in Figure 17, the experimental predictions of retention factors for elastic modulus show the same overall changing trend at elevated temperatures, albeit the reductions in the modulus values with temperature are less severe than predictions by Eurocode 3 and by AISC *Specification*. The elastic modulus data are more scattered among the three steel samples in comparison with the results shown earlier for the yield and tensile strength retention factors (referring to Figures 14 and 15), especially at temperatures at and above 600 °C. It is not clear whether this variability in elastic modulus values for different steel materials is an intrinsic material variability or, in fact, is an experimental error.

Proportional Limit

The proportional limit was determined by estimating the highest stress at which the curve in a stress-strain diagram is a straight line. At room temperature, the proportional limit is about the same as the yield stress. However, at high temperatures, proportional limits are usually significantly lower than yield stress. Figure 18 plots the calculated values of proportional limits for all steel materials at elevated temperatures, using stress-strain curves measured at a cross-head displacement rate of 0.01 in/min.

Fig. 16. Changes in elastic modulus with temperature. Fig. 17. Elastic modulus retention factors.

Retention factors for proportional limit at elevated temperatures are also calculated and compared with the corresponding ones in Eurocode 3 (2006) and in the AISC *Specification* (2010), as shown in Figure 19. In general, reasonable agreement can be found between experimental retention factors for proportional limit and those predicted by Eurocode 3 and by the AISC *Specification*.

It is important to note that compared with other mechanical properties considered here, the proportional limit shows a higher rate of reduction with increasing temperature (see Figures 14, 15, 17 and 19). This observation is important because the tangent modulus reduces rapidly after exceeding the proportional limit (Morovat et al., 2010, 2011). The rapid reduction of tangent modulus at elevated temperatures is particularly significant in stability related problems.

Elongation at Fracture

Figure 20 plots the elongation of the steel coupons with temperature, for coupons tested at a cross-head displacement rate of 0.01 in/min. As seen in this figure, the elongation for materials MA and MB is relatively constant for temperatures up to 500 °C; then shows a sharp increase up to 800 °C; and finally a sharp decrease at 900 °C, almost to its corresponding value at room temperature. The reason the maximum elongation occurs at 800 °C is most probably related to the

phase change around the eutectoid point for low-carbon steel at about 727 °C. Due to the phase change from ferrite (α-Fe) to austenite (γ-Fe), the elongation continuously increases up to the eutectoid point. In the case of material MC, the same trend can be observed, although with less variation that seen for materials MA and MB. The primary difference in the trend of elongation can be seen in the temperature range of 900 to 1000 °C, where material MB sees a drop in elongation while material MC experiences a rise in elongation.

Eurocode 3 (2006) does not provide retention factors for elongation, and as a result, no comparison with Eurocode 3 is provided here. However, Eurocode 3 provides equations for stress-strain curves where, irrespective of the temperature, a constant value of 20% is suggested for the elongation of steel at elevated temperatures. Stress-strain curves from Eurocode 3 will be discussed and compared with experimental results later in this paper.

Fig. 18. Changes in proportional limit with temperature. Fig. 19. Proportional limit retention factors.

Fig. 20. Changes in elongation with temperature. Fig. 21. Changes in strain corresponding

Strain Corresponding to the Tensile Strength

Figure 21 plots the strain at which the tensile strength is developed, for coupons tested at a cross-head displacement rate of 0.01 in/min. As seen in this figure, the strain at the tensile strength shows a dramatic decrease with increasing temperature from 400 to 800 °C. For all three material samples, the lowest values of strain at the development of the tensile strength occurred at temperatures of 700 to 800 °C. At these temperatures, the strains at the development of the tensile strength were on the order of 1 to 2%, representing a very large reduction from the ambient temperature values, which were on the order of 16 to 18%. This trend further reinforces previous observations that the basic shape of the stress-strain curve for steel can be very different at elevated temperatures compared to ambient temperature.

to tensile strength with temperature.

Shape of Stress-Strain Curves

The use of advanced analysis methods, such as finite element analysis, to predict the response of steel structures to fire requires a more complete description of the elevatedtemperature mechanical properties of steel, including data on the shape of the stress-strain curves at elevated temperatures. Eurocode 3 (2006) provides equations to predict the stress-strain curves for structural steel at elevated temperatures for use in advanced analysis. Generally speaking, these equations divide stress-strain curves into four sections and include both rising and descending portions of the stressstrain curves. In addition, these stress-strain curves do not include strain hardening, thereby assuming the yield and tensile strengths to be the same. Eurocode 3 has additional curves that include strain hardening at lower temperatures, although these curves are not considered in this paper.

In Figure 22, stress-strain curves from tests conducted at a cross-head displacement rate of 0.01 in./min are compared against the corresponding curves predicted by Eurocode 3 (2006) at several representative temperatures. It can be seen that at strains smaller than 15%, the Eurocode's simplified stress-strain relationships match the test data quite well. However, at strains larger than 15%, the Eurocode 3 model displays a faster stress drop and a smaller total elongation and ductility. It is also important to note that while the typical shapes of the stress-strain curves of Eurocode 3 are similar for all temperatures higher than 400 \degree C, the actual curves obtained from tests vary with temperature significantly. Furthermore, as can be seen in Figure 22, all the stress-strain curves terminate at 20% strain. In other words, in Eurocode 3, a temperature-independent value of 20% is considered for the final elongation of steel at elevated temperatures. This is not the case for experimental stress-strain curves, where final elongation changes significantly with temperature.

It should be noted that stress-strain curves presented in Figure 22 correspond to the tests conducted at the lower displacement rate (0.01 in./min). When the Eurocode 3 (2006) equations are compared with stress-strain curves from tests conducted at the higher displacement rate (0.1 in./min), the correlation is not as good as that seen in Figure 22.

INTERPRETATION OF HIGH-TEMPERATURE STRESS-STRAIN DATA

This section provides more in-depth discussion on two major aspects of the behavior of ASTM A992 steel at elevated temperatures that have direct implications in the design of steel structures for fire: definition of yield stress and treatment of time-dependent effects.

Definition of F_y **for Use in Design Equations at Elevated Temperatures**

As noted before in the discussion of retention factors for yield stress at elevated temperatures, different definitions of yield stress can result in significantly different values of yield stress, especially at temperatures below 600 °C. Three definitions were considered earlier for yield stress, corresponding to the stress at 0.2% offset strain, 0.5% total strain and 2% total strain. As shown earlier in Figure 13, for a test conducted at 400 °C, these three definitions resulted in yield stress values of 43.8, 45.8 and 57.5 ksi. Clearly, the definition adopted for yield stress has a very large impact on the resulting yield stress value. As also noted earlier, Eurocode 3 (2006) and the AISC *Specification* (2010) define the elevated-temperature yield stress (effective yield stress in Eurocode 3) as the stress at a total strain of 2%. A review of past test programs on the elevated-temperature properties of structural steel showed that a number of different definitions for yield stress were adopted by various authors (Kirby and

Fig. 22. Experimental stress-strain curves compared to stress-strain curves from Eurocode 3 (2006).

Preston, 1988) and that at least some of the apparent variability in elevated-temperature yield stress values reported in the literature was due to variations in the definition of yield stress.

To consider the most appropriate definition of elevatedtemperature yield stress in design, it is instructive to consider how yield stress values are used in calculations of member strength. In general, yield stress is used in computing member strength based on yield limit states and based on stability limit states. For yield limit states at ambient temperature, the value of yield stress is used to compute, for example, the plastic moment capacity of a wide-flange cross-section, $M_p = Z F_y$, the plastic shear capacity of a cross-section, $V_p = 0.6F_y A_{web}$, and the plastic axial capacity of a cross-section, $P_y = A F_y$. In these equations, *Z* is the plastic section modulus, *Aweb* is the web area, *A* is the total cross-sectional area, and F_y is the minimum specified yield stress at ambient temperature (50 ksi for ASTM A992 steel, 36 ksi for ASTM A36 steel, etc.). When computing member strength at elevated temperatures for yield limit states, both Eurocode 3 (2006) and the AISC *Specification* (2010) use their own specific formulas for ambient temperature but replace F_y with $F_{y(T)}$, where $F_{y(T)}$ is the value of yield stress at temperature *T*. The value of $F_{\nu(T)}$ is determined by multiplying the ambient value of F_y by the yield stress retention factor for temperature *T*. Thus, the corresponding elevatedtemperature cross-section strength values are simply $M_{p(T)} =$ *ZF_{y(T)}*, $V_{p(T)} = 0.6 F_{y(T)} A_{web}$, and $P_{y(T)} = A F_{y(T)}$.

To better gauge the design implications of different definitions for the yield stress when computing elevated-temperature strength based on yield limit states, a simply supported beam was analyzed using finite element analysis at elevated temperatures using the stress-strain curves obtained in this testing program. The model is shown as insets in Figure 23 and consists of a 30-ft-long W18×60 beam with two equal concentrated, symmetrically applied loads. The model was developed on the finite element analysis program Abaqus (2011). The beam was analyzed at 400 °C and at 600 °C. For each temperature, the measured stress-strain curve for material MC was used as input to Abaqus.

Figure 23 shows the results of the Abaqus analysis. Analysis results are plotted as moment in the beam (computed as the applied load *P* multiplied by 120 in.) versus mid-span displacement. Results are plotted for 400 and 600 °C. Also shown in each plot is the computed plastic moment capacity of the beam, $M_{p(T)} = ZF_{\nu(T)}$. Three different values of $M_{p(T)}$ are shown on each plot, corresponding to three different definitions of $F_{\nu(T)}$. Thus, these plots provide a comparison of the estimated actual bending capacity of the beam based on Abaqus analysis, and the bending capacity as would be computed in a design calculation; that is, $M_{p(T)} = ZF_{y(T)}$. Among the three yield stress definitions, the value of $M_{p(T)}$ based on yield stress at 2% total strain appears to provide the best estimate of the bending capacity predicted by the Abaqus analysis. When this bending capacity is achieved, the predicted mid-span displacement of the 30-ft-long beam is about 25 to 30 in. for both temperatures. While this deflection is quite large, it can be argued that in an extreme fire scenario, such deflections may be considered acceptable, as long as the beam can safely support its load. On the other hand, if the design objective is to limit deflections of the beam in a fire scenario to relatively small values, perhaps to allow for easier repair, then adopting the 0.2% offset strain definition for yield stress may be more reasonable. For this example, if $M_{p(T)}$ is computed using the 0.2% offset definition of yield stress, the predicted deflection of the 30-ft-long beam is about 5 in. for both temperatures. Thus, the most appropriate definition of yield stress for calculating elevatedtemperature member strength for yield limit states is a matter of judgment and structural performance requirements.

Fig. 23. The load-carrying capacity of a steel beam at elevated temperatures.

However, in the view of the authors, the definition of yield stress based on 2% total strain, as currently used in Eurocode 3 (2006) and the AISC *Specification* (2010), seems to provide a reasonable basis for design.

As noted earlier, values of yield stress are also used when computing member strength based on stability limit states (e.g., when computing column buckling capacity). Buckling capacity is more closely related to material stiffness than to material strength, and ambient-temperature formulas for column capacity depend on both E and F_y of the steel. However, to predict column capacity at elevated temperatures, it is not possible to use ambient-temperature formulas for column buckling and simply replace E and F_v at ambient with the corresponding values $E(T)$ and $F_{\nu(T)}$ at the temperature of interest (Takagi and Deierlein, 2007; Ho, 2010). This is because of the highly nonlinear shape of the stress-strain diagram and the substantial difference between yield stress and proportional limit for steel at elevated temperatures. That is, the fundamental shape of the stress-strain diagram for steel at elevated temperatures is very different than the shape at ambient, and this difference has a large impact on buckling behavior. Thus, design formulas for buckling at elevated temperatures must consider values of modulus of elasticity, proportional limit, and yield stress at elevated temperatures, and the formulas must be calibrated or fit to either experimental or numerical predictions of column buckling capacity. Such a calibration can be done using any of the possible definitions of yield stress. For example, equations for flexural buckling of columns and lateral torsional buckling of beams at elevated temperatures provided in the AISC *Specification* (2010) use the value of yield stress at 2% total strain, based on calibration to numerical buckling predictions by Takagi and Deierlein (2007). Thus, when choosing a definition of yield stress at elevated temperatures for use in computing buckling capacities, any of the definitions

of elevated-temperature yield stress can be used, as long as the buckling formula has been appropriately calibrated to the chosen definition of yield stress.

In summary, the definition adopted for the yield stress of steel at elevated temperatures can have a large impact on the value of yield stress, and in turn, can have a large impact on the member strength calculations. At present, Eurocode 3 (2006) and the AISC *Specification* (2010) define elevatedtemperature yield stress as the stress at a total strain of 2%. It should be further noted that Eurocode 3 (2006) refers to the 2% total strain as the yield strain and the yield stress corresponding to the 2% total strain as the effective yield stress. Based on the previous discussion, this definition of yield stress appears to provide a reasonable basis for member strength calculations at elevated temperatures. Note that when the response of a steel structure to fire is determined using advanced analysis, such as by finite element analysis, the actual elevated-temperature stress-strain curve can be used in the analysis, and there is no particular need to define a yield stress. Finally, for the three samples of ASTM A992 steel tested in this research program, the yield stress retention factors based on the 2% total strain definition match reasonably well with the yield stress retention factors defined in Eurocode 3 (2006) and the AISC *Specification* (2010).

Time Effects on Stress-Strain Behavior of Steel at Elevated Temperatures

Time-dependent or creep effects can have significant impact on the behavior of structural steel at elevated temperatures (Morovat et al., 2012; Lee, 2012). In general, time-dependent effects can be explicitly accounted for by conducting specific material characterization tests at elevated temperatures. One common way to characterize time-dependent effects on the

Fig. 24. Representative creep curves for material MC. Fig. 25. Representative relaxation curves for material MC.

behavior of structural steel at high temperatures is to conduct creep tests, in which the steel coupons are subjected to constant stress and temperature and strain is measured as a function of time. Representative results of such tests, known as creep curves, for material MC are shown in Figure 24. Another common way to study the time-dependency of steel material behavior at high temperatures is to conduct relaxation tests, in which the steel coupons are subjected to constant strain and temperature, and stress is measured as a function of time. Sample results of such tests, known as stress relaxation curves, for material MC are shown in Figure 25.

Data like those shown in Figures 24 and 25 clearly show the significant time dependency of steel material behavior at elevated temperatures. As described earlier in this paper, an apparent difference between stress-strain predictions from steady-state and transient-state temperature tests is in the way they treat the rate- or time-dependent effects. In steadystate temperature tests, rate effects are considered using load or displacement rates, while in transient-state temperature tests, such effects are taken into account using heating rates. Stress-strain curves obtained at two different displacement rates and shown in Figure 9 are examples of how the ratedependent effects are considered in the steady-state temperature tests. As mentioned previously, these curves clearly indicate the significance of rate or time effects on the stressstrain behavior of structural steel at elevated temperatures, especially at temperatures at or above 500 °C. What is even more significant about the stress-strain curves in Figure 9 is that they represent the complexities involved in interpreting the results of tensile tests at elevated temperatures for use in design. Another difficulty in choosing stress-strain curves most representatives of the structural steel behavior at high temperatures is that there is no clear basis on how to compare the results from steady-state and transient-state temperature tests at elevated temperatures.

Based on the preceding discussion, it seems that the interpretation of material test results in designing steel structures for fire safety should consider how the effect of creep should be treated in analysis. If creep is explicitly considered in the analysis using high-temperature creep models for structural steel (e.g. Harmathy, 1967; Fields and Fields, 1989; Lee, 2012; Morovat et al., 2012), the basic stress-strain curves should probably have the least amount of creep present in them, and testing at higher strain rates is perhaps more appropriate. On the other hand, for some design problems, considering creep in just a very approximate way may be acceptable, and the lower loading rates, which implicitly include a significant amount of creep, are perhaps more justifiable. Unfortunately, while some studies suggest testing rates at which creep becomes significant in tension tests at elevated temperatures (Cooke, 1988; Kirby and Preston, 1988; Outinen, 2006), it is not clear how fast tension tests

should be performed so that they become time-independent or how slowly they should be run in order to include an appropriate amount of creep in the structural response analysis. Consequently, the interpretation of tensile stress-strain data at elevated temperatures is somewhat influenced by the treatment of rate effects and time effects. This is an area that merits additional research, particularly at high temperatures where time-dependent effects become more important.

Conclusions

Results of an experimental program on the mechanical properties of ASTM A992 structural steel at elevated temperatures have been presented along with testing techniques and procedures. Steady-state temperature tests were conducted on steel coupons in tension at temperatures up to 1000 °C. In addition to elevated-temperature mechanical properties in tension, Charpy V-Notch (CVN) impact values were obtained to evaluate energy absorption capacity at elevated temperatures.

As a result of the tension tests, full-range stress-strain curves at elevated temperatures were obtained. The effect of loading rates on the steel strength at high temperatures was also examined by comparing the results of tension tests conducted at the cross-head displacement rates of 0.01 in./min and 0.1 in./min. Further, static yielding behavior was investigated in this study. It is shown that the displacement rate has a large impact on the steel strength at elevated temperatures, especially at temperatures higher than 600 °C.

The yield stress, tensile strength, elastic modulus and proportional limit obtained from the tensile stress-strain curves at elevated temperatures were compared with values specified by Eurocode 3 (2006) and the AISC *Specification* (2010). The measured values of yield stress agree reasonably well with Eurocode 3 and the AISC *Specification*, when yield stress is defined as the stress at 2% total strain. Elevated-temperature values of tensile strength, modulus of elasticity and proportional limit measured in these tests also agree reasonably well with predictions in Eurocode 3 and in the AISC *Specification*.

The data collected in this testing program also showed that the definition adopted for the yield stress of steel at elevated temperatures can have a large impact on the value of yield stress, and in turn, can have a large impact on the member strength calculations. At present, Eurocode 3 (2006) and the AISC *Specification* (2010) define elevated-temperature yield stress as the stress at a total strain of 2%. Based on analysis and discussion provided in this paper, this definition of yield stress appears to provide a reasonable basis for member strength calculations at elevated temperatures. It should be emphasized, however, that the question of how to define yield stress of structural steel requires further analysis and discussion within the design community.

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Structural Fire Engineering: Overview and Application Examples of Appendix 4 of the AISC Specification

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ABSTRACT

This paper presents an overview of current conventional practices for providing passive fire protection of building structures and describes alternative engineering approaches covered in Appendix 4 of the 2010 AISC *Specification*, ANSI/AISC 360-10. The concept of structural fire engineering is discussed, along with guidance and design references that are available to support performance-based structural fire engineering analyses. The roles and responsibilities typically assumed by design team members and other stakeholders in a structural fire engineering project are presented, as are considerations associated with peer reviews and approval by authorities having jurisdiction. The paper concludes with a series of four design examples that demonstrate a range of structural fire engineering applications for steel buildings.

Keywords: fire, structural fire engineering, performance-based fire design, fire engineering, AISC *Specification* Appendix 4.

Introduction

Beginning with the 2005 edition, Appendix 4 of the AISC *Specification for Structural Steel Buildings* has addressed structural design for fire conditions by analysis. By providing performance objectives and design requirements, guidance for the characterization of fires and their effects on steel members, and permitted methods of analysis, Appendix 4 supports the pursuit of structural fire engineering strategies that fall outside of the more traditional, prescriptive, code-based fire resistance design approach.

This article provides a general overview of prescriptive and performance-based structural fire-resistance design approaches and discusses how Appendix 4 of the 2010 AISC *Specification* can be used to support the latter. Four examples are included to demonstrate a range of possible structural fire engineering applications.

Current Practices

Building fire protection is achieved through either active or passive measures, or by a combination of both. Active measures, such as sprinkler systems, are intended to control the development and growth of fires. Passive measures are intended to protect structural elements from damage or collapse and to prevent the spread of fires. Examples of passive measures include sprayed fire-resistant materials (SFRMs) and construction of separating elements that prevent the transmission of heat and hot gases. By choosing and designing appropriate materials, assemblies and architectural arrangements, building designers can meet building code requirements for providing a prescribed level of fire resistance for the selected type of construction, occupancy and layout (height and area).

The term *fire resistance* refers to the ability of a given structure (or portion thereof) to maintain physical and thermal stability for some duration during a fire and to meet the acceptance criteria of the fire test standard(s) referenced by the applicable building code. This time period may be used for occupant evacuation, property protection and fire department response, depending on the type of the building, stakeholders' requirements and/or nature of the emergency event.

Model building codes, upon which the majority of jurisdictions in the United States and many international authorities base their local building codes, require minimum levels of structural fire resistance based on a building's size and use, among other factors. Prescriptive fire-resistance ratings for building construction in the United States have long been based on the test methods and acceptance criteria of ASTM E119 (referenced in UL 263 and NFPA 251) (ASTM, 2012; UL, 2011; NFPA, 2006). This fire resistance is most commonly achieved through specification of structural assemblies and systems, which are comprised of structural members as well as coatings, encasements, systems and other protective measures. A given rated assembly or system is prequalified to achieve a fire-resistance time through fire testing (per ASTM E119 or its UL or NFPA counterparts) or the derivative analytical methods contained in ASCE/SEI/ SFPE 29 (ASCE, 2005).

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Prescriptive approaches such as these are usually conservative, and they can be easily implemented by a design team and enforced by building officials. Thus, they have had a generally successful and long history of providing for public life safety. However, prescriptive fire-resistance approaches are based on physical fire tests or calculation methodologies with limitations. Also, size-constrained assemblies for laboratory tests are considered in isolation rather than as part of a larger structural system. Furthermore, because these standardized fire test methods evaluate only the relative performance of particular assemblies subjected to standard fire exposures, they do not provide information regarding how the tested construction assembly, or a slightly different variant of it, might respond to a real fire as part of a structural system within a building. For these reasons, alternative methods based on the available scientific and engineering knowledge, modern computational tools and past experimental or event outcomes provide the only other recourse for some design conditions.

Overview of Appendix 4

Appendix 4 of the 2010 AISC *Specification* is designed to support flexible approaches to structural fire resistance by providing methodologies and criteria to support evaluation of structural response to real fire exposures. Appendix 4 is organized into three main sections:

- Section 4.1: General Provisions
- Section 4.2: Structural Design for Fire Conditions by Analysis
- Section 4.3: Design by Qualification Testing

Section 4.1 (General Provisions) provides information regarding the performance objectives that should be used to determine if an assembly's performance is acceptable. It also defines the load combinations that should be used when evaluating structural performance under fire conditions.

Section 4.3 (Design by Qualification Testing) provides the engineer with the traditional option of using established fire testing protocols, such as ASTM E119 (ASTM, 2012), to determine the fire-resistance rating of a structural member or assembly.

The heart of Appendix 4 lies in Section 4.2 (Structural Design for Fire Conditions by Analysis). It is in this section that alternative methods, parameters and criteria are presented to guide performance-based structural fire engineering analysis. Key portions of Section 4.2 are described here.

Design-Basis Fire

An important aspect of an engineering evaluation of structural fire resistance is the definition of the design-basis

fire(s). The selection of the design-basis fire(s) is usually performed by the fire protection engineer. If the bounding (worst-case) fire conditions against which the performance of a structure is evaluated are not accurately and fully described, the resulting conclusions will likely not be correct. Considerations and approaches are provided to help the engineer effectively describe the design-basis fire exposure, such as the fire compartment size and thermal characteristics of its boundaries, combustible fuel load density and ventilation conditions.

Material Strength and Properties at Elevated Temperatures

As construction materials are heated in a fire, their strength and mechanical properties degrade. Appendix 4 provides methodologies and material property data for structural steel and concrete for use in evaluating strength, modulus of elasticity and thermal expansion at elevated temperatures.

Structural Design Requirements

Criteria for providing structural integrity are given in terms of strength requirements and deformation limits. These are evaluated in the context of changing material properties at elevated temperatures and load combinations as defined earlier in the section. A structural system is required to be able to withstand local damage without experiencing loss of global stability. Connections must be designed to support the forces developed during the design-basis fire.

Methods of Analysis

Methods of analysis supported by Appendix 4 fall into two categories: simple and advanced. The simple methods are intended to predict the fire-induced response of individual members in tension, compression, flexural and composite floor action.

Advanced methods include approaches such as computational fluid dynamics modeling to describe temperature exposures, finite element modeling to evaluate heat transfer with structural members, and local and global structural frame response to predicted temperatures.

Structural Fire Engineering

Performance-based structural fire engineering provides opportunities for engineers to seek innovative ways to meet code-required fire-resistance requirements. Prescriptive provisions do not typically support new or "outside-of-thebox" design solutions, and standard furnace testing of unique assemblies, even if feasible due to laboratory and furnace size constraints, can be a costly and time-consuming addition to a project. The structural fire engineering approaches
supported by Appendix 4 can alleviate these challenges but may require more complex analyses of fire resistance with which some structural engineers may not be accustomed.

Performance-based approaches are common in the fire protection engineering community, especially for the design of smoke management systems. The Society of Fire Protection Engineers (SFPE) defines performance-based design as "an engineering approach to fire protection design based on: (1) agreed upon fire safety goals and objectives; (2) deterministic and/or probabilistic analysis of fire scenarios; and (3) quantitative assessment of design alternatives against the fire safety goals and objectives using accepted engineering tools, methodologies and performance criteria" (SFPE, 2007).

Available Guidance

Performance-based design, by definition, is flexible. The required methodology for one project may or may not be appropriate for another. Many factors influence the choice of engineering tools, performance measures and solutions. Because of this, specific analysis methodologies are difficult to document in codes and standards. Instead, the fire protection community has developed guidance for the overall approach to performance-based design. Four documents are available:

- ASCE/SEI 7-10, Section 1.3.1.3, Performance Based Procedures (ASCE, 2010)
- *SFPE Engineering Guide to Performance-Based Fire Protection* (SFPE, 2007)
- *SFPE Code Official's Guide to Performance-Based Design Review* (SFPE, 2004)
- *Guidelines for Peer Review in the Fire Protection Design Process* (SFPE, 2009)

These documents can be used to define an appropriate process for addressing a given structural fire engineering challenge, including definition and agreement of goals and objectives, documentation of the analysis and approval of the proposed solutions and associated justifications.

Additional methodology and data references specific to structural fire engineering are discussed later in this article.

Professional Roles and Responsibilities

The SFPE notes that "the team approach is essential to the success of a performance-based design" (SFPE, 2007). This team comprises building owners, architects, engineers, building and fire officials and others who may have a role in the project. Depending on the complexity of a proposed approach, performance-based design may require greater

collaboration than is typical of a more conventional design project.

Structural fire engineering requires collaboration among five stakeholders.

Fire Protection Engineers

Because structural fire engineering will usually not rely on the fire exposure specified for standardized furnace testing, specialized knowledge in the calculation of real building fire exposures is required. Fire protection engineers are responsible for defining and interpreting the level of fire safety required by the code and for translating that information to appropriate performance criteria. They will also define the thermal environment to which the structure is exposed, including the combustible content, ventilation or wind effects, heat energy, flame shape and height, fire duration and affected area(s). This task may involve computerbased fire modeling or more simple hand calculations and may consider the effects of suppression systems, fire department activities and passive fire protection systems.

In many cases, the fire protection engineer will also characterize the transfer of heat into the structural member, the corresponding material temperature rise and the resulting thermal effects to the member. Fire protection engineers must be able to effectively convey the effects of material temperatures in a form that structural engineers can use to evaluate the response of the structure.

Fire protection engineers are also generally responsible for documenting these aspects of the performance-based design and supporting the approvals process.

If the structural fire engineering approach involves comparing unique or untested members or assemblies to conventional members that have been tested, fire protection engineers may be responsible for documenting this comparison and substantiating compliance.

Structural Engineers

The structural engineer's initial role in the structural fire engineering process is to assist the fire protection engineer in defining critical members for analysis. Analysis of every member in a structure would be inefficient and is generally unnecessary. The engineers should evaluate possible fire exposures, structural load paths, and any redundancies in order to determine the members or subassemblies that represent a limited number of critical cases.

After the results of the thermal exposure analysis are available, the structural engineer may consider them in a number of ways. If various members will reach temperatures that will substantially reduce their strength or stiffness, the structural engineer may evaluate the impact of these reductions on the response of the local and global structural systems. The structural engineer may also need

to determine the ways in which the restraint of thermal expansion may affect a structure. If individual members are shown, through the fire analysis, to exceed failure criteria, then the structural engineer's role may be to consider load redistributions and structural redundancies in order to verify if these "local" failures can be tolerated to avoid progressive (disproportionate) collapse.

Through collaboration with the fire protection engineer, the structural engineer may also propose and evaluate changes to the structure to help withstand the predicted thermal exposures. Examples of this include increasing the size of given members, revising the framing layout and/or member design or using alternative framing connections, each of which could improve fire resistance.

Architects

Solutions developed through the performance-based design may impact the architecture of a building. The architect must be involved in this process in order to provide feedback regarding the acceptability of any proposed design alternatives. For example, while increasing the size of a concrete column will improve structural fire resistance, it may narrow an adjacent corridor to a width that may not be acceptable.

The architect (and building owner) must also provide details regarding interior finish materials, furnishings and the proposed uses of individual spaces. This information is required by the fire protection engineer for development of fire scenarios for evaluation of thermal exposures.

Owners

The building owner is the most directly affected stakeholder in the performance-based fire design approach and also has most to gain or lose. Thus, owners must be fully briefed beforehand on the critical reasons and benefits for utilizing this alternative approach, as well as its uncertainties, challenges and risks. The latter may include project schedule delays, budget extras and design revisions. The initial performance-based design plan may not be found totally acceptable, and certain changes may be required due to various considerations raised by other members of the project team, consultants, peer reviewers or the building officials. Good communication and coordination among the owner, the entire project team and the building authorities throughout this endeavor are paramount.

The building owner should remain fully committed to supporting the performance-based design approach during its execution and, accordingly, must manage the responsible professional members of the project team. In the same "buyin" perspective, the owner could help influence the building official to be receptive to the new concepts and innovation resulting from this effort.

Building Officials

The building official's primary responsibility is to ensure that the goals and objectives of the laws, codes, standards and ordinances adopted by the jurisdiction are appropriately implemented in the design and construction of a building or structure. When a design uses an alternative approach, this responsibility can become more challenging and ambiguous. Therefore, the building official must determine if the appropriate skills are available within his or her office to properly contribute to the review and approval process when considering the proposed alternative design. If not, an external reviewer or peer review may be needed, or the design team may be required to petition a higher code authority, such as a state appeals board.

During the design process, the building official should be given the opportunity to actively contribute to discussions regarding overall strategy for performance-based or alternative approaches. The building official should promptly voice any concerns regarding the alignment of the proposed strategies and design approaches with the goals and objectives of the building and fire codes and impose any special requirements that must be implemented in order to meet the intent of the codes. This participatory approach represents a departure from the traditional role of the building official which has historically been more focused on post-design review.

Coordination with Authorities

A typical building or fire official may never have been presented with a performance-based approach to structural fire resistance, even though current building codes in the vast majority of jurisdictions contain provisions than will allow for this type of alternative design approach. Performancebased fire design remains uncommon because guidance for such an approach has been limited until relatively recently and also because it is not often applied on more common projects, such as residential and smaller commercial buildings. To date, the main applications of performance-based fire design have been on larger, more monumental projects with unique architectural or structural features or unusual fire exposures or risks.

This fact should not discourage building owners and engineers from pursuing a performance-based approach to structural fire resistance. However, the design team must address the needs and concerns of the officials at an early stage and throughout the design process. Authority buy-in is critical because if a building official is faced with evaluating a performance-based design at the final review stage, and if he or she disagrees with any of the underlying assumptions, methodologies or conclusions, the outcome can be disastrous. This scenario may result in costly redesigns (with associated delays) or complete abandonment of the performance-based approach. Ignoring concerns until late in the design can also damage the working relationship between the owner and the building official.

The building and fire officials are stakeholders in every building project within their jurisdiction. Their opinions, interpretations and goals need to inform the performancebased design from start to finish. They should be briefed on the intent to pursue an alternative approach once the feasibility of that approach is well understood by the design team, and they should be involved in stakeholder meetings early on. Authorities may influence decisions regarding fire scenarios, performance criteria, choice of structural members to be analyzed, analysis methodologies and documentation requirements. They may also require a peer review, which must be anticipated.

The SFPE Code Official's Guide to Performance-Based Design Review (SFPE, 2004) is intended to assist building and fire officials with the process of reviewing a performance-based design. This extensive guide includes many frequently asked questions, the answers to which can greatly inform both the approving authorities and the other project stakeholders. The engineer must understand the content of this document to be fully prepared to address the needs of the officials.

Peer Reviews

Often, when advanced analysis techniques are employed, one or more of the project stakeholders (frequently the building owner or the authority having jurisdiction) may not be suitably trained or experienced to evaluate the work and recommendations of the engineer, or they may not have resources available to review such a design. This is particularly true for structural fire engineering, which is historically relatively uncommon in the United States. In these cases, the stakeholder may require a peer review of the performance-based design. A peer review can provide an independent professional opinion regarding the appropriateness of the assumptions, methodologies and conclusions of a performance-based design.

The SFPE and ASCE publish guidelines for peer review of fire protection and performance-based designs (SFPE, 2009; ASCE, 2010), and this general approach can be a good fit for performance-based structural fire engineering. The document describes what the scope of a peer review should include, how the review should be conducted and what documentation should be produced. It also addresses such concerns as confidentiality and intellectual property.

A peer review can affect a project's schedule in several ways. The review itself takes time, especially if the analysis and resulting design are complex and involve advanced calculation tools. Also, the review may call for changes to the methodology or final outcome of the analysis. Because of these concerns, it is most efficient if the reviewer becomes involved in the process well before the final design review.

Design References

While Appendix 4 includes valuable information needed for structural fire engineering assessments, additional references may be required, depending on the type of analysis being pursued. One study by AISC (AISC, 2005) provided in-depth information regarding available references to support structural fire engineering. The following six additional references identify more sources for a wide range of information needed when carrying out structural fire engineering analyses.

SFPE S.01: *Engineering Standard on Calculating Fire Exposures to Structures*

SFPE recently published its first standard, SFPE S.01: *Engineering Standard on Calculating Fire Exposures to Structures* (SFPE, 2011). It provides methodologies for describing thermal boundary conditions (heating effects) for structural elements exposed to both local and fully developed compartment fires. These types of natural (nonstandard) fire analyses will typically be performed by a fire protection engineer.

ASCE/SEI/SFPE 29-05: *Standard Calculation Methods for Structural Fire Protection*

ASCE/SEI/SFPE 29-05 (ASCE, 2005) provides simple empirical calculation methods for evaluating the structural fire resistance of individual members of multiple common construction materials. These methods are based on wellestablished equivalencies to results of standard fire resistance testing, but these methods cannot address effects of nonstandard fires, structural framing continuity, connections or member sizes/layouts that are outside the tested data base range.

SFPE Handbook of Fire Protection Engineering

The *SFPE Handbook of Fire Protection Engineering* (SFPE, 2008) includes chapters on "Methods for Predicting Temperatures in Fire Exposed Structures," "Structural Fire Engineering of Building Assemblies and Frames" and "Analytical Methods for Determining Fire Resistance of Steel Members." Heat transfer calculation approaches are discussed in depth. Advanced methodologies and performance-based approaches are discussed in concept, though technical content focuses on simple methods of predicting structural response to fire.

Eurocodes

The structural Eurocodes devote significant attention to fire-related issues. Each code includes a substantial amount of information on design for particular fire design case. For steel structures, Eurocode 1 (Basis of Design and Actions on Structures), Eurocode 3 (Design of Steel Structures) and

Eurocode 4 (Design of Composite Steel and Concrete Structures) apply (CEN, 2009a; CEN, 2009b; CEN, 2008b).

The Eurocodes support both prescriptive and performance-based design approaches, as well as consideration of individual members and whole frames. They discuss methods for characterizing fire exposures, predicting temperature-dependent thermal and mechanical properties using comprehensive mathematical expressions, choice of methodology and verification. Extensive tabulated data are included.

AISC *Design Guide 19*

While most of AISC *Design Guide 19* (AISC, 2003) explains and illustrates the conventional prescriptive approach to fire-resistive design of structural steel, one chapter introduces some basic computations for structural fire engineering. This guide contains many example problems and design aids, including tabulation of *W*/*D* properties for the standard steel shapes, and is an excellent beginning resource for practitioners less familiar with the subject.

NIST *Best Practice Guidelines for Structural Fire Resistance of Concrete and Steel Buildings*

The *NIST Best Practice Guidelines* (NIST, 2010) offer insights and recommendations for critical fire exposure variables, analysis-design of steel and concrete structures at high temperatures, risk and reliability of engineered structures when subjected to fire events, and general practical application considerations. The *Guidelines* provide a compact synthesis and guide on the overall existing state of the art in 2010 from a U.S. perspective.

Examples

The following four design examples are intended to demonstrate the application of various structural fire engineering techniques. They range from the comparatively elementary Example 1, which illustrates steel shape substitutions based on their weight to heated perimeter (*W*/*D*) property, to more complex problems. The focus of these examples is the effect of a fire on the structural performance of various types of members and on development of thermal restraint. In-depth discussion of the methodologies to calculate fire exposures to the structural elements and heat transfer are outside the scope of this paper, and the given information is only provided as direct input data for the examples. For actual project work of this type, a fire protection engineer would usually be tasked with performing the requisite fire/ heating analyses and providing the final material temperature results to the structural engineer. The reader may reference SFPE S.01: Engineering Standard on Calculating Fire Exposures to Structures (SFPE, 2011) and the other noted references for additional information in this regard.

Since the 1970s, ASTM E119 and UL 263 have differentiated between restrained and unrestrained fire resistance ratings for beams in prescriptive design. In many cases, the required fire protection material thickness for thermally unrestrained beams is greater than for their thermally restrained counterparts with the same rating time. This thermal restraint classification, as defined in ASTM E119, can be quite different than the typical member end restraint connotation in structural engineering. Consequently, it has been a frequent source of confusion and interpretation questions over the decades. Section 4.3.2 of Appendix 4 of the 2010 AISC *Specification* provides specific guidance for structural steel beams and girders that support concrete slabs and are integrally connected by bolts or welds to adjacent steel framing: These can be considered as restrained (thermally) for purposes of such prescriptive fire resistance applications. Examples 1 and 3 illustrate some of the implications and effects of these fire-resistance rating distinctions.

For the purposes of these examples, various elevated material temperatures are provided as given information assumed to be properly determined either from tests or suitable analyses. Also, for similar practical reasons, computerized structural solutions are not fully described but are only presented as final results. These examples are intended to convey the capabilities of performance-based fire design approaches, their typical assumptions and computational steps, and the resulting sensitivity of the structural design to the fire and thermal exposures that have been postulated.

In many cases, agreement on the design basis fire scenario(s) may present the most critical project issue, followed by resolution of uncertainties in thermal properties of fire protection materials and in the fire response of member connections. For such instances, parameter variation and iterative sensitivity studies may be necessary to envelope the realistically expected performance range of the structure. As previously described, the entire project team and building official should review all analysis and design details prior to implementation.

Example 1: Shape Substitutions for Beams and Columns

Access to the *UL Fire Resistance Directory* (UL, 2013) in its published or online form is encouraged to enable a better understanding of this example, in particular the nature and details of the referenced fire resistive assemblies.

Problem Statement—Beams

A standard 2-hr fire resistive rating is required for a building floor system, which has been designated a "restrained" assembly. UL D902 (UL, 2013) is the specified rated floor assembly for this construction. The steel floor deck is to consist of all fluted, 2-in.-deep units, topped with $3\frac{1}{4}$ in. of lightweight concrete.

For the W24×84 steel beams in this floor system, compute the minimum contour thickness of spray-applied fireresistive material (SFRM) required for a 2-hr unrestrained beam rating consistent with UL D 902, assuming Type 300 is the selected SFRM protection product.

Note: In accordance with ASTM E119 and the cited UL assembly listing, selection of a 1-hr unrestrained beam protection would also have been acceptable for the specified 2-hr restrained assembly rating, and would have accordingly resulted in a lower fire protection material thickness requirement.

Approach and Solution

The *W*/*D* steel shape property represents its ratio of weight to heated perimeter as the effective thermal inertia of the member. Shapes with larger *W*/*D* values are more resistant to heating effects than those with lower *W*/*D* values for identical exposure and fire protection cases. This shape parameter frequently recurs in the theoretical and design equations for steel fire resistance. AISC *Design Guide 19* (AISC, 2003) includes a tabulation of *W*/*D* properties for all the standard steel shapes.

The W24 \times 84 beams (*W*/*D* = 1.14 lb/ft/in.) are substantially larger and heavier than the minimum W8×28 size $(W/D = 0.80$ lb/ft/in.) in the UL listing; hence, the proposed beam size complies with this requirement of UL D902. The easiest, but most conservative, thickness of the SFRM (of the type prescribed in the listing) can be simply taken as $11/16$ in. as provided within the UL D902 assembly listing for the 2-hr protection of the minimum W8×28 beam size.

However, some efficiency and cost savings can be achieved by using the substitution equations given in the references (UL, 2013; ASCE, 2005; SFPE, 2008) and the 2012 *International Building Code* (ICC, 2012). This simple calculation adjusts the minimum required SFRM thickness on the basis of *W*/*D* for the actual beam shape to be protected, rather than the minimum size prescribed in the rated assembly. The required protective material thickness for the actual beam, t_2 , is calculated based upon the thickness listed for the minimum beam size in the UL listing, $t_1 = 11/16$ (or 0.688) in.), and the *W*/*D* ratios of the two beam sizes, as follows:

$$
t_2 = \frac{W_1/D_1 + 0.6}{W_2/D_2 + 0.6} (t_1)
$$

$$
= \frac{0.8 + 0.6}{1.14 + 0.6} (0.688)
$$

 $= 0.553$ in. or approximately $\%$ in.

Thus, a minimum $\frac{9}{16}$ -in. SFRM contour thickness could be used for the W24×84 beams in the 2-hr floor construction, resulting in a material thickness reduction of $\frac{1}{8}$ in. relative

to the baseline UL D902 assembly listing. While this material and cost savings may be marginal for the spraying of relatively few beams, it can quickly compound when multiplied over the many floors in a multi-story building.

This beam substitution equation must only be used within its stated limits of application, as given in the cited references.

Problem Statement—Columns

A 2-hr fire resistive rating is required for a built-up steel column (doubly symmetric I-shape), with MK-5 SFRM protection along its contour. UL X772 (UL, 2013) is the referenced rated assembly to be used.

For this given steel shape, compute *W*/*D* and the minimum required SFRM thickness.

Consider a doubly symmetric, built-up (nonstandard) I-shape column with the following dimensions:

- Total depth of I shape (*d*): 18 in.
- Flange width (b_f) : 8 in.
- Flange thickness (t_f) : 0.75 in.
- Web thickness (t_w) : 0.5 in.

Approach and Solution

The weight per unit length, *W*, is calculated as follows:

$$
W = \left[2b_f t_f + \left(d - 2t_f\right)t_w\right] \left[\frac{490 \text{ lb/ft}^3}{144 \text{ in.}^2/\text{ft}^2}\right] = 68.9 \text{ lb/ft}
$$

The heated perimeter of the column, *D*, is calculated as follows, assuming that it in fully surrounded by fire, which induces the greatest heating effects.

$$
D = 4b_f + 2d - 2t_w = 67
$$
in.

W/*D* then equals (68.9 lb/ft)/(67 in.) = 1.028 lb/ft/in.

Other partial-heating exposures can be represented by suitably modifying *D* for the conditions to be considered; for example, for a perimeter column that will have one flange face not subjected to the fire, the heated perimeter would decrease and slightly increase the *W*/*D* value relative to the all-around exposed case.

The UL X772 assembly includes the following formula for computation of the minimum required MK-5 SFRM thickness, h , as a function of W/D given a required fire resistance period, *R*:

$$
h = \frac{R}{1.05(W/D) + 0.61} = \frac{2}{1.05(1.028) + 0.61} = 1.184 \text{ in.}
$$

Practical round-up of this answer provides the required $1\frac{3}{16}$ -in. thickness for this shape and the given conditions. One could also approximately check the accuracy of this solution by observing that the UL X772 listing itself required a minimum 1¹/₈-in. SFRM thickness for 2-hr protection of a $W10\times49$ with $W/D = 0.83$.

This column equation must only be used within its stated limits of application, as given in the *UL Directory* (UL, 2013). Other column assemblies and SFRM products will have different curve-fitted formulas for this design purpose.

Example 2: Bending Strength of a Simply Supported Composite Beam

Problem Statement

A floor system has 2-in.-deep steel deck units, topped with 34 in. of 3,000-psi lightweight concrete. Simply supported and fully composite W16×26 beams—ASTM A992 steel, spaced 8 ft on center (o.c.), spanning 35 ft (see Figure 1) and running perpendicular to the deck flutes—have been designed for a uniformly distributed dead load of 60 psf and a live load of 100 psf (nominal, unfactored loads). Check only the adequacy of this beam's positive bending design strength for both ambient and fire conditions, assuming that ambient serviceability (deflections or floor vibrations) is to be separately assessed. Use the ultimate strength (fully yielded) model for both conditions. The shear connector design for full composite beam action is done conventionally and is assumed to be similarly effective at the elevated fire temperatures, consistent with the simple member analysis provision of Section 4.2.4.3.b of Appendix 4 of the 2010 AISC *Specification*.

The worst-case fire exposure for the strength limit state results in an average steel temperature of 1300 °F at the bottom flange and 600 °F at the top flange (much cooler due to its proximity to and heat shielding by the floor slab), as determined from past tests or heat transfer analysis (provided information).

Approach and Solution

First check factored loads and full composite beam design strength at ambient.

- 60 psf nominal dead load \times 8 ft o.c. = w_D = 0.480 kips per lineal foot (klf)
- 100 psf nominal live load \times 8 ft o.c. = w_L = 0.800 klf
- Beam span $(L) = 35$ ft
- Steel yield stress (ambient) $(F_Y) = 50$ ksi
- Concrete compressive stress (ambient) $(f_c') = 3$ ksi
- $w_u = 1.2w_D + 1.6w_L = 1.86$ klf

The required ambient strength for maximum positive bending at mid-span, *Mu* is calculated as follows:

$$
M_u = \frac{w_u}{8} L^2 = 284.2 \text{ k-fit}
$$

The design strength, ϕM_n , from conventional stress block calculations or from AISC *Manual* tables for $Y2 = 4\frac{1}{2}$ in., is 356 k-ft. The entire W16×26 member is fully yielded in tension at this limit state, $F_y = 50$ ksi. Because ϕM_n exceeds M_u , the composite beam has adequate strength for ambient design.

Next, check factored loads and full composite beam design strength for the design basis fire. The ASCE 7-10 load combination for an extreme event (fire) is:

$$
w_{uf} = 1.2w_D + 0.5w_L = 1.0 \text{ kHz}
$$

Note that this required load combination for fire case is quite different from that used for ambient design conditions in terms of its live load component.

The required beam strength at the fire limit state is calculated as:

$$
M_{uT} = \frac{w_{uf}}{8}L^2 = 149.4 \text{ k-fit}
$$

For the composite beam design strength at elevated temperatures, use the given maximum average steel temperatures for this fire exposure to accordingly reduce the steel yield stress for thermal degradation (see 2010 AISC *Specification* Appendix 4, Table A-4.2.1). Because the beam web temperature is not explicitly given, assume a linear thermal gradient between the bottom and top flanges, which results in an average web temperature of:

$$
(1300 \text{ °F} + 600 \text{ °F})/2 = 950 \text{ °F}
$$

Consider the entire steel beam section to again be yielded in flexural tension.

Subdivide the steel beam into three distinct thermal regions (bottom flange, web and top flange) and assign the *Fig. 1. Beam layout.* given average steel temperatures from the fire uniformly to each area (1300 °F, 950 °F and 600 °F, respectively) to correspondingly reduce the yield stress from ambient. Application of the web average 950 °F across the full web depth is a crude initial idealization, which will subsequently be refined.

Because the compressive stress block in the concrete slab is at the top of the floor and the heat transfer analyses have shown it to be much cooler than the steel beam temperatures (much less than 600 °F, the top flange temperature), the concrete strength is assumed to remain at its unreduced ambient value.

Use *ky* retention factors from Table A-4.2.1 of the 2010 AISC *Specification* and interpolate as necessary to determine reduced yield strengths for each portion of the beam.

- At the top flange (600 °F), $F_{tf} = 1.0$, $F_v = 50$ ksi (no reduction due to temperature)
- At the web (950 °F), $F_w = 0.73$, $F_v = 36.5$ ksi
- At the bottom flange (1300 °F), $F_{bf} = 0.255$, $F_v = 12.8$ ksi

Cross-sectional areas are as follows for the W16×26 beam:

- Top flange area $(A_{rf}) = 1.9$ in.²
- Web area $(A_w) = 3.8$ in.²
- Bottom flange area $(A_{bf}) = 1.9$ in.²

Assuming the entire steel beam is in tension due to composite action, summation of steel beam tensile yield forces, with high-temperature reductions, gives:

$$
F_T = F_{tf}A_{tf} + F_wA_w + F_{bf}A_{bf} = 257.9
$$
 kips

Impose force equilibrium of steel tension with a concrete compression block of 0.85*f*′*b* and solve for the depth of the concrete stress block at the top of the slab, *a*. The effective concrete width, *b*, is equal to the beam spacing, which is 8 ft or 96 in.

$$
a = \frac{F_T}{0.85 f_c' b} = 1.05 \text{ in.}
$$

Because $a = 1.05$ in. is less than the concrete slab topping height of $3\frac{1}{4}$ in. and the plastic neutral axis is above the steel beam, the original assumption of the entire steel beam acting only in flexural tension has been confirmed. The composite beam flexural resistance is computed from the summation of moments (by parts) generated by the steel flange and web area tension relative to the center of the concrete compression block $(a/2)$, as shown in Figure 2.

- Vertical distance between concrete and top flange centroids $(L_{tf}) = 4.89$ in.
- Vertical distance between concrete and beam web centroids $(L_w) = 12.57$ in.
- Vertical distance between concrete and bottom flange centroids $(L_{bf}) = 20.25$ in.

$$
M_{nT} = F_{tf}A_{tf}L_{tf} + F_wA_wL_w + F_{bf}A_{bf}L_{bg}
$$

$$
\phi M_{nT} = 0.9 \frac{M_{nT}}{(12 \text{ in./ft})} = 202.4 \text{ k-fit}
$$

The design strength during fire is therefore 202.4 k-ft, which represents approximately a 43% reduction from the ambient case.

Because $\phi M_{nT} > M_{nT} = 149$ k-ft, the composite beam has adequate strength for the given fire exposure based on this simple idealization of the fire-induced temperature effects in the web.

A slightly more refined bending model and analysis follow, which subdivides the steel web into two parts—upper and lower halves—with corresponding average temperatures for each. This improved web discretization will more accurately reflect the beam's effective web bending due to the vertical steel temperature variations along its height. The average temperature in the bottom half of the web is 1125 °F and that for the top half is 775 °F (see Figure 3). Consideration of the beam flanges as single individual areas at one temperature is generally sufficient because the thermal gradient through the relatively thin flange thickness has inconsequential effects.

The axial force balance remains unchanged from before, with $a = 1.05$ in., as does the resistance of both flanges. The only difference appears in the bending moment summation of the two web half-areas, as follows, wherein the additional subscripts for the variables *F* and *L* refer to the top and bottom halves of the web area.

Fig. 2. Assembly cross section.

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Again use k_v retention factors from Table A-4.2.1, with interpolation as necessary.

- At the top half of the web (775 °F), $F_{tw} = 0.97F_v = 48.5$ ksi
- At the bottom half of the web (1150 °F), $F_{bw} = 0.43F_v =$ 21.5 ksi
- Vertical distance between concrete and beam top web centroids $(L_{tw}) = 8.82$ in.
- Vertical distance between concrete and beam bottom web centroids $(L_{bw}) = 16.32$ in.

The following two-part M_{web} expression now replaces the previous single $F_wA_wL_w$ term, with the flange model remaining the same.

$$
M_{web} = F_{tw} A_w \frac{L_{tw}}{2} + F_{bw} A_w \frac{L_{bw}}{2} = 1.5 \times 10^3 \text{ k-in.}
$$

$$
M_{nT} = F_{tf}A_{tf}L_{tf} + M_{web} + F_{bf}A_{bf}L_{bf}
$$

$$
\phi M_{nT} = 0.9 \frac{M_{nT}}{(12 \text{ in.}/\text{ft})} = 182.6 \text{ k-fit}
$$

The revised ϕM_{nT} value of 182.6 k-ft is approximately 10% less than the 202.4 k-ft value computed previously and about a 49% reduction from ambient.

Because $\phi M_{nT} > M_{uT}$, the composite beam again demonstrates adequate strength for the given fire exposure, with approximately 23% reserve bending strength (183/149). One additional computational iteration could be attempted with additional web subdivisions to confirm the satisfactory convergence of this bending moment solution at a value exceeding the required strength.

As a side note, if the steel beam temperature had resulted from a lumped mass heat transfer analysis, Section 4.2.4.3b.4 of Appendix 4 of the 2010 AISC *Specification* would have required a prescribed (conservative) temperature distribution through the cross-section to be used in the determination of its moment resistance, with the lumped mass temperature assumed over the bottom half of the steel beam shape (flange and web), then linearly decaying at no more than 25% through the upper web half to the top flange. Because this problem identified specific steel temperature inputs for both beam flanges, this more general provision may be considered to be superseded by the given thermal profile input.

If the more severe maximum uniform temperature profile had been imposed for the bottom half of the W16×26 (1300 °F through lower beam $d/2$, then linearly varying to 600 °F in the steel top flange), the concrete compressive stress block depth is reduced to $a = 0.84$ in. For these modified thermal conditions, the composite beam design strength ϕM_{nT} additionally decreases to 137 k-ft, which is now about 8% less than the required 149 k-ft moment. A slightly larger beam size or an incremental increase in the initial steel beam fire protection thickness would decrease the fire heating effects and enhance the member's design strength to compensate for this strength differential.

The most conservative assumption of a uniform maximum 1300 °F temperature over the entire steel beam results in the lower bound composite beam design strength of approximately 85 k-ft, which would likewise have required a redesign.

This problem illustrates the basic structural limit state model for this type of design problem and the effects of variations in the temperature distribution through the steel beam depth on the composite member design strength. As demonstrated, the critical heating parameter is not only the maximum steel temperature in the bottom flange, but also the thermal gradient along the beam web. The fidelity of the prior heat transfer analysis and/or empirical data used as the

Fig. 3. Influence of refined consideration of web temperature distribution.

thermal input for these structural calculations should help guide selection of the most appropriate and bounding steel beam temperature distribution for the design fire exposure.

Example 3: Restrained Beam

Problem Statement

This example illustrates an application of advanced analysis to better understand, assess and design for thermally restrained or unrestrained conditions, as defined in ASTM E119 (ASTM, 2012) and UL 263 (UL, 2011).

A W16×40 ASTM A992 member has been chosen through ambient temperature design for a 30-ft span. The simply supported beam is noncomposite to the floor deck above and can be assumed to be continuously braced for lateral torsional buckling. The building is subdivided by fullheight (slab-to-structure) fire barriers that align with the column grid such that a fire in one compartment will not directly heat beams in an adjacent compartment, assuming the fire barriers do not fail. The flexural resistance of this beam design when exposed to elevated temperatures during a fire is to be reviewed for an interior bay (restrained condition) and for an exterior bay (assumed to be unrestrained). The uniformly distributed dead load is 0.48 kips/ft and the uniformly distributed live load is 0.80 kips/ft.

Approach

Based on a load combination for fire of 1.2*D* + 0.5*L* per ASCE 7-10 and Appendix 4 of the 2010 AISC *Specification*, the maximum required moment at center span (M_u) is 110 kip-ft.

Per Section 4.2.4.3b.(3) of Appendix 4, the hottest bottom flange temperature is conservatively taken as being representative of the temperature of the rest of the cross-section.

W16×40 section properties:

$$
A = 11.8 \text{ in.}^2 \qquad t_f = 0.505 \text{ in.}^2
$$

\n
$$
d = 16 \text{ in.} \qquad I_x = 518 \text{ in.}^4
$$

\n
$$
t_w = 0.305 \text{ in.} \qquad Z_x = 73 \text{ in.}^3
$$

\n
$$
b_f = 7 \text{ in.}
$$

Per the user note to Specification Section F2, W16×40 is a compact section.

Ambient temperature material properties for ASTM A992 steel:

$$
F_y = 50 \text{ ksi}
$$

$$
E = 29,000 \text{ ksi}
$$

Fy and *E* are temperature dependent per Table A-4.2.1 of Appendix 4. The coefficient of thermal expansion is 7.8×10⁻⁶/°F at temperatures greater than 150° F (AISC, 2010). The 30-ft-long beam expands as its temperature increases as shown in Figure 4.

Unrestrained Case—Exterior Bay

In the proposed structural design, the exterior wall provides minimal lateral restraint against the axial expansion of the beam, which is ignored such that the beam is conservatively assumed to behave as simply supported without development of significant second-order moments due to *P*-Δ effects as a result of the applied loading and heating. The moment capacity of the beam is:

$$
R_f = \phi_b M_{n, fire} = \phi_b F_y k_y Z_x
$$

Fig. 4. Thermal expansion.

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where R_f is the flexural resistance during fire, $\phi_b = 0.9$ and k_v is the temperature-dependent strength reduction factor obtained from Table A.4.2.1 from Appendix 4.

Restrained Case—Interior Bay

If a fire occurs in an interior compartment and the compartment's fire barriers do not fail, only the structural members in the interior bay will experience high temperatures, and the structure of the surrounding bays will provide restraint against fire-induced axial forces in the heated beams. The level of restraint will vary based upon the design of the structure. For this example, 75% restraint is used given that the frame is bolted (nonsliding connection) but the floor construction is not composite with the beams.

When thermal expansion (as discussed earlier) is induced by elevated temperatures but the ends of the beam are restrained against this expansion, high axial thrust forces can develop at the supports. Depending on the design of the connection, this thrust force can result in second-order moments that either increase or reduce the moment-carrying capacity of the member as long as the end connections do not fail. For this example, the connection is designed with consideration of this condition such that the thrust force occurs below the centroid of the beam and the connection has sufficient capacity to resist this force at elevated temperatures—a case that can result in improved moment capacity. The axial force, *P*, induced by thermal expansion is calculated as follows:

 $P = E k_F A \alpha \Delta T$

where

- $P =$ axial force, kips
- k_F = temperature-dependent reduction factor for *E*
- $A = \text{cross-sectional area, in.}^2$
- α = coefficient of thermal expansion
- $L =$ beam length, in.
- ΔT = temperature rise above ambient, $\mathrm{P}F$

The critical buckling load for the W16×40 with a 30-ft unbraced length is calculated using the Euler formula and changes as the beam is heated given the temperature dependence of the modulus of elasticity. Figure 5 compares the calculated axial force due to thermal restraint with the critical buckling load. The critical buckling load will only be surpassed above 1800 °F (indicated in Figure 5 by the "x" denoting the intersection of the curves); otherwise, the restraining axial thrust reaction can be included in the beam's flexural strength.

Local member buckling at the connections should be reviewed because it might be an important factor given the high axial loads concentrated at the bottom flange. At elevated temperatures, this complex behavior is best reviewed through computer modeling, which is beyond the scope of this example.

The second-order moments induced by restraint of thermal expansion can be calculated as follows:

$$
M_{axial\,thrust} = P\Delta
$$

where *P* is the axial thrust force at the connection and Δ is the eccentricity associated with the location of the thrust

Critical Buckling Load and Restraining Force

Fig. 5. Critical buckling load and restraining force for W16×*40.*

force relative to the centroid of the top flange of the beam. The value of Δ will change as the beam deforms and deflects due to the reduction of the modulus of elasticity at elevated temperatures. For steel temperatures not more than 1800 °F, the total flexural resistance, R_f , of this restrained beam then becomes:

 $R_f = M_{\text{gravity}} + M_{\text{axial thrust}}$

Summary of Results

Figure 6 summarizes the total flexural capacity of the W16×40 beam as a function of temperature for the unrestrained and restrained cases. Based on flexural capacity and ignoring local buckling at the connections, the moments induced by the axial restraint condition allow the beam to sustain the applied gravity load at higher temperatures than for the unrestrained case.

As the beam continues to deflect, Δ may approach zero, reducing or eliminating the benefits of the second-order moment. At some point, the orientation of the second-order moment is reversed and the thrust force will reduce the flexural capacity of the beam, as seen in Figure 6 for temperatures above about 1600 °F.

This example has only considered an overall general temperature regime without any particular maximum exposure value. Credible design fire(s) must be used to evaluate the imposed heating demands and expected structural performance. The effects of cooling, and the resulting reduction

in the length of the beam, may need to be reviewed to determine if the cooling phase might lead to failure of the connections.

Example 4: Exterior Tension Rods

Problem Statement

A new building includes a large atrium with a cable-stayed glass façade. The architectural design includes exterior steel cables or rods that span from the top of the wall (50 ft above grade) down to concrete foundations at the ground level. The original structural system utilized steel cables, and the ambient temperature design called for these members to be 3.5 in. in diameter. They are approximately 62 ft in total length and are spaced approximately 13.1 ft apart. The members span above a road surface adjacent to the building's main entrance.

The design team identified the following objectives:

- The structural members require a 1-hr fire resistance rating per the building code.
- The members should appear to be steel and should not be coated in protective material (i.e., omit applied fireproofing).
- Either cables or rods can be used.
- Large passenger vehicles (buses) should be allowed to utilize the access road.

Flexural Capacity at Elevated Temperatures

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Fig. 6. W16×*40 beam flexural capacity at elevated temperatures.*

The fire protection engineer identified the most severe credible design fire for this case. The relevant details of this design fire are as follows:

- The fire source is a passenger bus.
- Up to four structural members (tension rods or cables) could be directly exposed to a fire engulfing the bus.
- Barriers prevent the bus from being closer than 11.8 ft to the base of the cables/rods.
- The burning rate of the bus has been determined based on the fuel load and ventilation.

Steel Temperatures

Based upon the preceding design fire description, the fire protection engineer has calculated the heat transfer from the bus fire to the adjacent members. Available research (SFPE, 2008) indicates that school bus fires may achieve peak heat release rates near 35 MW, as shown in Figure. 7.

The heat transfer analysis, which considered flame extension from the windows of the burning bus, resulted in estimates of steel temperatures along the length of the members as shown in Figure. 8, with a maximum expected steel cable/ rod temperature of 1200 °F. Similar temperature profiles have been used for the four cables/rods directly adjacent to the bus (fire source) in order to represent the most severe exposure expected. The members immediately adjacent to the fire, but not directly above it, attained a maximum temperature of only 570 °F.

Reduction in Steel Strength

The loss in strength and stiffness of steel at high temperatures depends on how the steel was processed. Steel cables are typically cold worked and lose strength and stiffness at high temperatures more quickly than hot rolled steel. At 1200 °F, cold worked steel retains only 8% of its ambient strength (CEN, 2008a). Hot rolled steel retains 35% of its ambient strength at this temperature (CEN, 2008a). Figure 9 compares the loss of strength of these materials at elevated temperatures.

Thermal Expansion

Steel expands as it is heated. The coefficient of thermal expansion for the analysis was taken as a constant 7.8×10^{-6} F when the steel temperature is greater than 150 °F (AISC, 2010). More refined temperature-dependent representations of this coefficient exist. Taking the temperatures shown in Figure 8 as the average temperature of each 1-m-long portion of the member, the total thermal expansion of each of the four members directly above the bus fire is 4.3 in. The next adjacent members expand by approximately 1.9 in. given a maximum temperature of 570 °F and a similar profile to that shown in Figure 8.

Fig. 7. School bus fire sizes (SFPE, 2008).

Fig. 8. Steel temperatures for tension rods/cables adjacent to bus fire source.

Fig. 9. Steel strength as a function of temperature.

Structural Analysis

Based on the steel temperature analysis discussed earlier, the design team chose to move forward using hot-rolled steel rods because they showed the most promise for meeting the goal of omitting applied fireproofing. The following load combinations were used to evaluate structural performance for the fire case (ASCE, 2010; AISC, 2010):

1.2*D* + 0.5*L* + 0.2*S*

$$
1.2D + 0.5L + 0.2W
$$

where *D* represents the nominal dead load, *L* is the nominal occupancy live load, *S* is the nominal snow load and *W* is the nominal wind load. ASTM A588 steel was chosen for this application $(F_v = 46$ ksi; $F_u = 67$ ksi).

The normal-temperature structural design of the atrium, including the exterior members discussed here, was accomplished using a finite element model given the highly complex geometry and interactions between different members. The same model was used to evaluate the effects of reduced member strength in the fire case. The model also accounted for the calculated 4.3-in. increase in the length of the four rods directly above the fire, as well as the lesser expansion of other rods in the vicinity. The complex response of the structural system to the weakening and expansion of individual members required this type of advanced analysis.

The structural engineer determined the required tensile strengths in the fire case with the four critical tension rods heated to the temperatures indicated in Table 1 summarizes the results of this analysis.

As can be seen in Table 1, the available strength in the fire case is not sufficient for rod R3 with a diameter of 3.5 in. However, a safety factor of at least 1.3 is maintained if the diameter of the rods is increased to 4.1 in. This level of performance is maintained for the 1-hr duration required by the applicable building code.

The completed structural fire engineering analysis demonstrated that increasing the diameter of the steel tension rods to 4.1 in. provides 1-hr fire resistance performance without the need for applied fire-resistive materials on the rods.

Conclusion

This article has presented an overview of Appendix 4 of the 2010 AISC *Specification*, with focus on its provisions for structural fire engineering. While movement to such advanced and performance-based approaches to structural fire resistance has been somewhat slow in the United States, it is further advanced in some other countries with a relative wealth of information available to support its undertaking. Building codes and referenced standards in the United States now provide means of gaining approval to use these types of approaches.

The four design examples demonstrate the types of approaches that are available with their potential outcomes and benefits. As more experience, confidence and successful project applications are developed with performancebased structural fire design, it is expected that its popularity will accordingly grow.

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Current Steel Structures Research

No. 34

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INTRODUCTION

This issue of "Current Steel Structures Research" for the *Engineering Journal* focuses on a selection of research projects from two major Canadian universities. The descriptions will not discuss all of the current projects at the schools—there are simply too many. But selected studies provide a representative picture of the research work and demonstrate the importance of the schools to Canada, as well as the United States and indeed to the efforts of industry and the profession worldwide. But the close collaboration between institutions and individuals in the two countries has always been essential, and the results have impacted industry significantly.

The universities and their many researchers and graduate students are very well known in the world of steel construction: the University of Toronto in Ontario and the École Polytechnique in Montréal, Québec. The size of their respective civil engineering faculties—especially their structural engineering groups—is indicative of their leading roles in Canadian academic research. The studies presented in the following reflect elements of specific projects as well as other long-time efforts. As has been typical of American, European and worldwide engineering research projects for years, many of the projects are multiyear efforts, and a number of them are also multipartner efforts. This calls for very careful cooperation, planning and implementation, including the education of graduate students and advanced researchers. The outcomes of the projects focus on industry needs and incorporation of results into design standards.

The researchers in Toronto and Montréal have been active for many years, as evidenced by their leading roles in research and development across North America. They have also been frequent participants in the work in other countries. A large quantity of high-quality technical papers, reports, design guides and conference presentations have been published, contributing to a collection of studies that continue to offer solutions to complex problems for designers, fabricators and erectors.

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References are provided throughout the paper where they are available in the public domain. However, much of the work is still in progress, and in some cases reports or publications have not yet been prepared for public dissemination.

SOME CURRENT RESEARCH WORK AT UNIVERSITY OF TORONTO

Selected Projects of Professor Jeffrey A. Packer

Professor Packer has been at the University of Toronto since 1980 and is currently the Bahen/Tanenbaum Professor of Civil Engineering. He is one of the premier researchers in the world who addresses the broad area of tubular (HSS) members and structures. Thus, his research group performs experimental (small- to large-scale), numerical (nonlinear finite element analysis) and analytical research with primary focus on the behavior and design of steel structures. His current tubular structures research emphasizes welded, bolted, nailed and cast connections and joints. Loading conditions are key to many studies and have included quasistatic, fatigue, impact, blast and seismic conditions.

HSS under Impulsive Loading: The blast resistance of buildings and many infrastructure components has become an important design consideration. Embassies and other government buildings, petrochemical facilities and many other civilian structures are considering blast protection as a design feature. In fact, both the United States (ASCE, 2011) and Canada (CSA, 2012) have developed national blast design standards for civilian buildings. A design guide tailored to blast design of steel structures has recently been published by AISC (2013).

The direction from which blast loading is imposed is generally unknown, and this makes round or square HSS an ideal design element because such sections have no weak axis in bending. Further, wide flange shapes—if relatively thin—may be susceptible to flange folding and web distortion under high blast pressures. Researchers at the recently created Centre for Resilience of Critical Infrastructure at the University of Toronto (www.crci.utoronto.ca) examined the behavior of cold-formed HSS through full-scale air blast tests. The tests were conducted in a remote desert location with various types of shaped charges and explosives. Two sizes of HSS columns with several wall thicknesses were tested as simply supported beams (without axial load).

Further, vertical members were tested in duplicate (unfilled and concrete-filled) pairs; they were clad with steel decking to provide a uniformly distributed lateral blast load to one side. Figure 1 shows one of the wall assemblies after the test, viewed from the rear of the wall and inside the containment structure. The HSS has been significantly plastically deformed.

In conjunction with the blast testing of HSS members, the performance of cold-formed HSS material is being studied experimentally under various high strain rates using a Split-Hopkinson pressure bar, as shown in Figure 2. The test specimens are taken from several locations around the HSS, including the corners, and are tested in compression as well as tension. The high strain rate properties and dynamic strength enhancement will be implemented into numerical models for use in simulation of HSS members under blast or impact loading.

The Charpy V-Notch (CVN) impact toughness of typical North American cold-formed HSS has typically been low (Kosteski, Packer and Puthli, 2005). Further, the CVN specimen to be used in product manufacturing standards is specified to be taken in the longitudinal direction from the

(photograph courtesy of Professor J. A. Packer).

flat face of a square or rectangular HSS. This gives the most optimistic toughness reading for the cross-section and has led to the cautionary note in ASTM A500 (2013) that the product "…may not be suitable for those applications such as dynamically loaded elements in welded structures." The recent release of an improved HSS product, the new ASTM A1085 with a CVN requirement of 25 ft-lb at 40 °F, is a considerable improvement. The measurement of CVN for various product types is continuing within the study of HSS under dynamic loading conditions. Complete toughnesstemperature transition curves are generated experimentally for multiple locations and orientations around the HSS cross-sections.

Welding of HSS: The design of welds to and between HSS members has been a topic of research at the University of Toronto since the 1980s. Two approaches to the design of such welds have been proposed:

- 1. Design the welds to achieve the yield strength of the connected branch member walls, which presents an upper bound on weld size as it satisfies any loading conditions.
- 2. Design the welds to be "fit for purpose" and resist the applied loads.

The latter approach, due to the flexibility of HSS connections, requires the use of effective weld lengths or effective weld section properties, which are now prescribed for square and rectangular HSS members in Section K4 of the 2010 AISC *Specification*. Some weld effective properties in the *Specification* are supported by research, while others, developed previously from informed knowledge, are now being investigated.

One recent project undertaken by the University of Toronto research team for AISC has dealt with examining the branch weld effective section modulus, for HSS-to-HSS T-connections under branch in-plane bending. A series of laboratory experiments, with varying influential connection parameters and weld-critical joints, were performed in a quasi-static manner until failure by weld fracture. All of the test welds were deposited by welding robots at the Lincoln Electric Automation Division in Cleveland, Ohio. Stepped as well as matched box connections were tested, where branch width equals the chord width, and so were fillet and partial-joint-penetration (PJP) groove welds. The PJP welds were deposited along rounded corners of the chord.

Equation K4-6 in the 2010 AISC *Specification* was ultimately shown to be conservative, and a more accurate version has now been developed (McFadden and Packer, 2013). It was also concluded that the fillet weld directional strength enhancement factor should not be used for strength calculations of welded joints to square and rectangular HSS. At this time, a second phase to this AISC research project is being undertaken in which weld-critical joints in overlapped HSS *Fig. 1. HSS structural wall assembly after testing*

K-connections are being tested, within a large-scale truss. The validity of further aspects of Table K4.1 in the AISC *Specification* will be analyzed.

Figure 3a shows a tested connection with a typical weld fracture, and Figure 3b shows the setup for the welded connections.

Elliptical Hollow Section Connections: For the last several years, research work examining the strength and performance of elliptical hollow sections (EHS) has been conducted at the University of Toronto. Although produced in Europe to Euronorm standard EN 10210 (CEN, 2006),

architects worldwide like the geometry and general appearance of these shapes. As a result, a number of projects have used EHS in North America. Much work has been done on the section classification of the EHS (e.g., for compression and other members), but connections continue to be difficult. An international team with members from the University of Toronto, the National University of Singapore and Delft University of Technology in the Netherlands was established to address welded EHS-to-EHS connections. T-connections and X-connections have now been tested and analyzed, with chord and branch members oriented in multiple directions. It has been shown that the design of the EHS connections

Fig. 2. Split-Hopkinson pressure bar apparatus at University of Toronto (photograph courtesy of Professor J. A. Packer).

Fig. 3. Testing of welded connections: (a) typical weld fracture; (b) test setup (photographs courtesy of Professor J. A. Packer).

can be related to their circular and rectangular HSS counterparts (Packer et al., 2012; Haque and Packer, 2012; Shen et al., 2013a, 2013b). The complexity of the design of these connections has been effectively mitigated.

Figure 4a shows the appearance of a tested connection, Figure 4b illustrates the finite element model and its response at the same load level as the physical connection.

Cast Steel Connectors: Since 2004, much research work at the University of Toronto has addressed cast steel connectors for seismic applications. Steel castings have already been re-introduced in structural applications in Europe and China, but North America has been slow to capitalize on their advantages: the high material quality now achievable in steel castings, the ability to provide 3D freedom with connection arrangements, the ability to pre-engineer connectors to address specific connection performance requirements, and improved aesthetics (Herion et al., 2010). An innovative casting for application to the ends of a circular HSS brace member for a braced steel frame under inelastic seismic loading was engineered to provide a connection design solution (de Oliveira, Packer and Christopoulos, 2008). This high strength connector (HSC) was designed to remain elastic during seismic energy dissipation at mid-length of the brace and in the gusset plates. Subsequent research led to a new energy-dissipating device, in which the steel casting itself was designed to perform inelastically as a cast steel– yielding fuse. This yielding brace system (YBS) dissipates energy through the stable, single-curvature flexural yielding of specially designed "fingers" and provides an almost perfectly symmetric hysteretic response (Gray, Christopoulos and Packer, 2013). At the material level, the properties and fracture resistance of modern structural steel castings have

also been checked (Iwashita, Packer and de Oliveira, 2012).

Figure 5a shows the use of high strength connectors in a braced frame in California; Figure 5b shows a full-scale seismic loading protocol test assembly for a yielding brace connector with a wide-flange diagonal brace.

Selected Projects of Professor Constantin Christopoulos

Professor Christopoulos is the director of the Structural Testing Laboratories at the University of Toronto and holds the Canada Research Chair in Seismic Resilience of Infrastructure. His current research focuses on the development of new high-performance, seismic-resistant systems that enhance the response of buildings subjected to extreme dynamic loads.

Self-Centering Energy Dissipative Braces for the Protection of Structures against Extreme Loading: Since 2003, Professor Christopoulos has collaborated with Professor Tremblay of École Polytechnique of Montréal on the development of the self-centering energy dissipative (SCED) bracing system. The system exhibits a flag-shaped response when subjected to extreme loading conditions. It is not only capable of accommodating large deformations, but also eliminates residual deformations and is practically undamaged even after a major earthquake. The concept has now been extended to incorporate the telescoping SCED (T-SCED) system (Erochko, Christopoulos and Tremblay, 2012). Fullscale experimental validations of the T-SCED system have shown that it is capable of accommodating up to 3.9% drift without any damage and with full recentering capabilities.

Development of Self-Centering Steel Moment-Resisting Frames: Professor Christopoulos has furthered the

Fig. 4. Elliptical hollow section connection: (a) testing; (b) modeling (figures courtesy of Professor J. A. Packer).

development of post-tensioned "damageless" steel moment frames. The work has led to the development of frictiondamped self-centering steel frames, as illustrated in Figure 6. The work has also led to a new design approach for detailing the beams to enable them to develop inelastic mechanisms for very large drift demands.

Eccentrically Braced Steel Frames with Replaceable Yielding Links: Professors Christopoulos and Tremblay developed this concept for seismic design of steel buildings. The work resulted in the development of a new method for constructing eccentrically braced frames with replaceable yielding links. This allows for more efficient construction and the ability to inspect and replace the yielding elements following an earthquake. Figure 7 shows one of the tested connections.

Base Rocking Steel Frames with Higher Mode Control Mechanisms: Professors Christopoulos and Tremblay have also led work on the development of steel rocking braced frames. Using higher mode limiting mechanisms it has been demonstrated that the seismic response of structures with base flexural mechanisms can be significantly enhanced by either using multiple flexural mechanisms over the height of the structure or by incorporating a self-centering shear mechanism in the first story to control the higher mode response.

Fig. 5. (a) Use of high-strength cast connectors in a braced frame; (b) testing of a frame subassembly with a yielding brace connector (photographs courtesy of Professor J. A. Packer).

Fig. 6. Undamaged post-tensioned moment-resisting frame at 4% drift (photograph courtesy of Professor C. Christopoulos).

Fig. 7. Replaceable eccentrically braced link at 0.11 rad of rotation (photograph courtesy of Professor C. Christopoulos).

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Selected Projects of Professor Oh-Sung Kwon

Hybrid (Analytical-Experimental) Simulation Method: Professor Kwon's research group focuses on simulation methods for a structural system subjected to dynamic load and seismic fragility assessment. A simulation framework has been developed, where the physical specimens can be integrated with a numerical model (Kwon, Elnashai and Spencer, 2008). The framework also allows geographically distributed simulation to exploit unique equipment at various institutions. In comparison with pure numerical simulations, the hybrid method can predict the response of a structural system more accurately when the system level response is influenced by the behavior of the physically represented components. It is especially beneficial when a reliable numerical model does not exist for a new structural component.

The hybrid simulation method was recently applied to evaluate the seismic fragility of a six-story steel structure with telescoping self-centering energy dissipating (T-SCED) braces (Erochko et al., 2012). The T-SCED brace exhibits a stable flag-shape hysteresis loop, which allows self-centering capability and seismic energy dissipation. In the hybrid simulation, one of the braces in the six-story building was experimentally represented at the University of Toronto's Structural Testing Facility, and the rest of the structure was analytically modeled. Because the T-SCED brace does not experience damage, it was possible to run more than 40 simulations to evaluate the seismic fragility of the structure statistically. The results showed that the six-story structure with T-SCED braces meets the performance limits specified in ASCE 41 and confirmed that the structure does not develop permanent deformation after earthquakes (Kammula et al., 2012).

SOME CURRENT RESEARCH WORK AT ÉCOLE POLYTECHNIQUE OF MONTRÉAL

The Department of Civil Engineering at École Polytechnique of Montréal (EPM) was established in 1873 and has since played a key role in the training of structural engineers in eastern Canada. Research in structural engineering was initiated in the late 1950s, with the construction of a major structural testing facility in 1958. The laboratory houses a 1,200-ft² strong floor and was subsequently equipped with a large reaction steel frame and various load control actuators and large capacity testing machines. In the early 1990s, it was decided to focus a significant part of the structural engineering research to seismic engineering, and a shake table facility was installed in 1995. This was the first implementation in North America of an earthquake simulator with a digital three-variable controller system (Filiatrault et al., 1996). In the aftermath of the 1994 Northridge earthquake, the

facility was used for dynamic testing of reduced beam section beam-to-column connections (Tremblay, Tchebotarev and Filiatrault, 1997).

In 2003, the laboratory underwent a major expansion that was completed in 2006. The facility now offers $6,800$ ft² of net strong floor testing area with a clear height up to 40 ft and a 33-ft tall L-shaped reaction wall with two 40-ft long wings. Loading equipment includes two new tension/compression frames, one with a 560-kip capacity and a larger one with a 2700-kip capacity, together with 10-ft wide and 26-ft high test space, 18 high performance actuators with capacities ranging from 22 kips to 450 kips, five digital control systems, and real-time hybrid testing capabilities. The shake table was moved; it can now accommodate 36-ft-tall specimens, and the actuator force capacity was increased to 100 kips. A new multi-axis loading system is currently being installed; it will be capable of imposing any combination of forces and deformations with 6 degrees of freedom to large structural components. Figure 8 shows a partial view of the facility. The system has eight actuators, four of which are horizontally mounted against the reaction wall (Tremblay et al., 2009; Tremblay, 2012).

The unique combination of large test beds and advanced testing equipment has permitted the completion of major testing programs on full- and reduced-scale structural components and systems. The facility plays a key role in the Canadian structural engineering research community. For instance, between 2006 and 2012, a total of 66 major projects involving graduate students have been completed. Half of the projects involved two or more researchers; a total of 15 researchers from seven other universities participated in the experimental programs. Some current and future projects are described in the next section, including tests on ductile fuses and collapse response following brace connection fracture, including buckling restrained braces.

Selected Projects of Professor Robert Tremblay

Ductile Fuses for HSS and I-Shaped Braces: In the past 20 years, a number of test programs have been performed at EPM to enhance the understanding of the inelastic cyclic response of bracing members and braced frames. Braces exhibit pronounced unsymmetrical response due to the difference between their tensile and compressive resistances and the degradation of the compressive strength under cyclic loading. These responses are illustrated in Figure 9a. For SCBF and OCBF, the braces are sized to resist the required compressive strength *Cu*, and their expected tensile strength may significantly exceed the required tensile strength $(T_{exp} > T_u)$. Because compression and tension braces are used in pairs at every level, this overstrength offers beneficial effects on the response of braced frames because it compensates for the degrading resistance of the compression braces. In multistory frames, it also contributes to distributing the inelastic demand over the building height. However, brace connections, beams and columns must be designed for loads associated to the expected resistance, *Texp*, which may have a significant effect on the cost of the structure.

That force demand can be minimized by introducing a ductile brace fuse created by locally reducing the brace cross-section area, as shown in Figure 9b. The fuse length, L_F , must be sufficient to accommodate the anticipated plastic deformations. Such fuses can be sized to yield both in tension and compression, such that brace buckling can also be avoided. However, achieving a stable inelastic straining in compression requires careful detailing to prevent local buckling and to avoid premature failure due to low-cycle fatigue. This is likely to add significant complexity. A simpler approach focuses on designing the fuses to be stronger than the braces in compression. The fuse yielding then only occurs in the form of successive unidirectional (tension) inelastic excursions. This allows for taking full advantage of the ductility of the steel without having to consider local

inelastic buckling and low-cycle fatigue. This concept has been applied to the HSS braces shown in Figure 10 and the I-shaped braces in Figure 11. Full-scale tests have been performed for both designs (Kassis and Tremblay, 2008; Egloff and Tremblay, 2012).

For HSS braces, the brace member is cut near the end connection, and four angles are welded to connect the two HSS portions. The legs of the angles are trimmed to develop the required compressive strength. The fuse is enclosed in a built-up box to prevent angle buckling away from the HSS. Full-scale testing has been completed recently in a multipurpose test frame that simulates the boundary conditions of a braced frame story (Figure 10b). A typical test result is shown in Figure 10c: the brace tensile strength is reduced, as intended, while preserving the compressive resistance and the axial deformation capacity. The fuse design for I-shaped braces was initially proposed by the Canam Group, whereby portions of the brace cross-section at the flange to web intersection are removed (Vincent, 2008). The tensile axial

Fig. 8. Three-dimensional view of the EPM structural engineering laboratory (illustration courtesy of Professor Robert Tremblay).

strength can be reduced with a minimum impact on the brace buckling strength, as shown in Figure 10a. Confinement created by cold-formed C-shapes and flange cover plates must be provided to maintain the integrity of the cross-section upon brace buckling. Design equations were first proposed for the detailing of the fuse and confinement system, based only on detailed finite element analyses (Egloff and Tremblay, 2012). Full-scale testing was then performed to confirm the validity of the design expressions for various fuse geometries.

Both fuse systems can be constructed by steel fabricators. They are particularly suitable for long, slender braces, where the difference between tension and compression brace resistance is large, which is often the case in tall, single-story buildings. Reducing the brace overstrength for these structures has no or limited detrimental consequences on the building overall response. Ongoing research includes numerical simulations to verify the impact on multistory structures.

Seismic Response of X-Braced Frames: Results from past numerical studies and experimental programs have suggested that a K-factor of 0.5 is appropriate when determining the in-plane and out-of-plane buckling strengths of bracing members in an X-bracing system. In most tests, the braces were directly connected to each other at intersection points. This does not correspond to the case where bolted splice connections are used, as is commonly done in practice. This is illustrated in Figure 12a. In this situation, the flexibility of the overlapping plates may reduce the brace compressive resistance. The situation may be even more critical if single shear splices are used because an eccentricity is introduced that induces bending moments.

A project was started to resolve these questions and to develop design criteria for seismic and nonseismic

applications. Fourteen specimens with HSS braces and single- and double-shear splice connections were tested. The brace size, the thickness of the connecting plates and the type of joint (single or double shear) were varied. Specimens with back-to-back double-angle braces were also tested. Testing was conducted using the same test frame as for the brace fuses (Gélinas, Tremblay and Daravan, 2012, 2013).

The HSS specimens were designed and detailed to force brace buckling out-of-plane of the frame. Examples of buckling modes that were generally observed for the continuous and discontinuous braces are shown in Figures 12b and 12c. In most cases, the discontinuous brace in tension could develop sufficient out-of-plane stiffness at the brace intersecting point to force buckling of the continuous brace at mid-length. Conversely, buckling of the discontinuous brace segments occurred in the form of a three-hinge mechanism, forming in the connecting plates at the brace intersecting point and the corner gusset plate (only a mid-connection plate is shown in Figure 12b). The buckling load associated with this mode was less than the brace compressive strength determined with $K = 0.5$. In some specimens, the cyclic rotation demand on the connecting plates led to premature failure of the plates in the tension cycle, which would not be adequate for ductile seismic performance. Analytical and numerical models have been developed to reproduce the measured brace capacities and simplified equations are being formulated to design connections that can develop the brace axial strength and prevent the buckling modes that were observed (Tremblay, Daravan and Gélinas, 2013).

Slotted Gusset Plate Connections for Slotted HSS Brace Connections: Slotted end connections as shown in Figure 13 are commonly used for HSS braces. The HSS members are slotted at their ends in the fabrication shop. At the construction site, they are inserted into the gusset plates to which

Fig. 9. Hysteretic brace responses: (a) without brace fuses; (b) with brace fuses (illustrations courtesy of Professor Robert Tremblay).

(a)

Fig. 10. Ductile tension fuses for HSS braces: (a) fabrication details; (b) full-scale testing in a re-usable test vertical frame; (c) typical hysteretic responses with and without fuses (illustrations courtesy of Professor Robert Tremblay).

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(a)

Fig. 11. Ductile tension fuse for I-shaped brace: (a) detail; (b) buckled brace with fuse in test; (c) bolted end connection with fuse (illustrations courtesy of Professor Robert Tremblay).

(a)

(b)

Fig. 12. Single splice mid-connection with through-plates in the continuous brace: (a) actual connection; (b) buckling of the continuous brace; (c) detail of the buckled shape at mid-connection with a three-hinge buckling mode of the discontinuous brace (photographs courtesy of Professor Robert Tremblay).

they are welded using two pairs of fillet welds. When used in special concentrically braced frames, these connections must be capable of developing the full tensile yield strength of the braces. However, test results from other projects have shown that a fracture may occur in the HSS on the net section at the ends of the slots before the brace yields. This will especially occur when shear lag causes a stress concentration at the weld ends. The problem can be solved by adding net section reinforcement. Other studies have shown that the target performance can still be achieved with unreinforced slotted HSS connections, provided that the net section

resistance exceeds the brace yield capacity. This can be satisfied when shear lag effects are minimized by using long welds compared to the HSS cross-section dimensions.

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Fig. 13. Various slotted connections and failure modes for HSS bracing members (illustrations courtesy of Professor Robert Tremblay).

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